

Vote 39

Trade, Industry and Competition

Budget summary

| R million | 2020/21 | | | | 2021/22 | 2022/23 |
|--|--|------------------|-------------------------|-----------------------------|-----------------|-----------------|
| | Total | Current payments | Transfers and subsidies | Payments for capital assets | Total | Total |
| MTEF allocation | | | | | | |
| Administration | 873.6 | 860.3 | – | 13.3 | 927.2 | 970.3 |
| Trade Policy, Negotiations and Cooperation | 134.0 | 103.4 | 29.7 | 0.8 | 142.2 | 148.6 |
| Spatial Industrial Development and Economic Transformation | 171.9 | 157.7 | 13.7 | 0.5 | 184.3 | 190.1 |
| Industrial Competitiveness and Growth | 1 992.1 | 143.1 | 1 848.1 | 1.0 | 1 810.7 | 1 875.4 |
| Consumer and Corporate Regulation | 342.3 | 84.3 | 257.9 | 0.2 | 363.9 | 378.8 |
| Industrial Financing | 6 059.1 | 189.4 | 5 855.5 | 14.3 | 5 074.9 | 5 270.6 |
| Export Development, Promotion and Outward Investments | 456.7 | 246.6 | 207.6 | 2.5 | 486.6 | 502.4 |
| Inward Investment Attraction, Facilitation and Aftercare | 58.3 | 57.8 | – | 0.5 | 63.0 | 66.6 |
| Competition Policy and Economic Planning | 908.4 | 49.2 | 859.0 | 0.2 | 955.5 | 991.9 |
| Economic Research and Coordination | 85.7 | 84.8 | – | 1.0 | 89.9 | 94.4 |
| Total expenditure estimates | 11 082.1 | 1 976.6 | 9 071.4 | 34.1 | 10 098.3 | 10 489.1 |
| Executive authority | Minister of Trade, Industry and Competition | | | | | |
| Accounting officer | Director-General of Trade, Industry and Competition | | | | | |
| Website | www.thedti.gov.za | | | | | |

The Estimates of National Expenditure e-publications for individual votes are available at www.treasury.gov.za. These publications provide more comprehensive coverage of vote-specific information, particularly about transfers and subsidies, personnel and other public institutions. Additional tables in Excel format can be found at www.treasury.gov.za and www.vulekamali.gov.za.

Vote purpose

Lead economic development policy formulation and planning. Facilitate access to sustainable economic activity and employment for all South Africans through an understanding of the economy, knowledge of economic opportunities and potential, and anticipation of future economic trends. Catalyse economic transformation and development, and provide a predictable, competitive, equitable and socially responsible environment for investment, enterprise and trade for economic citizens. Contribute to achieving government's vision of an adaptive and restructured economy, characterised by accelerated economic growth, employment creation and greater equity.

Mandate

The mandate of the Department of Trade, Industry and Competition is derived from a broad legislative framework, which includes:

- the Companies Act (2008)
- the Manufacturing Development Act (1993)
- the Broad-Based Black Economic Empowerment Act (2003)
- the Consumer Protection Act (2008)
- the Industrial Development Corporation Act (1940)
- the Competition Act (1998), as amended
- the International Trade Administration Act (2002).

Selected performance indicators

Table 39.1 Performance indicators by programme and related priority

| Indicator | Programme | MTSF priority | Past | | | Current | Projections | | |
|--|--|--|----------------|---------|---------|---------|-------------|---------|---------|
| | | | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 |
| Number of master plans submitted to the minister per year | Industrial Competitiveness and Growth | Priority 1: Economic transformation and job creation | 3 | 4 | 1 | 4 | 3 | 4 | 4 |
| Number of designation requests submitted for the minister's approval per year | Industrial Competitiveness and Growth | | 4 | 2 | 2 | 2 | 2 | 2 | 2 |
| Value of projected investment to be leveraged from approved projects per year | Industrial Financing | | R13bn | R36.8bn | R13.2bn | R25bn | R15bn | R15bn | R15bn |
| Number of new jobs supported from approved enterprises per year | Industrial Financing | | 8 059 | 15 401 | 16 178 | 8 000 | 8 500 | 8 000 | 9 000 |
| Number of jobs retained from approved enterprises per year | Industrial Financing | | 34 592 | 28 209 | 30 983 | 10 000 | 10 000 | 10 500 | 10 500 |
| Number of enterprises/projects approved for financial support across all incentives per year | Industrial Financing | | - ¹ | 848 | 755 | 900 | 600 | 650 | 700 |
| Number of ministerial/departmental oversight engagements with trade and competition authorities held per year | Competition Policy and Economic Planning | | 8 | 6 | 5 | 5 | 5 | 5 | 5 |
| Number of analytical and public policy advocacy reports on socioeconomic development and the New Growth Path produced per year | Economic Research and Coordination | | 4 | 4 | 4 | 4 | 4 | 4 | 4 |
| Number of reports on black women and youth with access to employment and entrepreneurship opportunities per year | Economic Research and Coordination | | 34 | 2 | 3 | 3 | 3 | 3 | 3 |
| Number of reports on support provided to provinces per year | Economic Research and Coordination | | 10 | 10 | 10 | 10 | 10 | 10 | 10 |

1. No historical data available.

Expenditure analysis

The National Development Plan presents a broad vision for sustainable industrialisation and economic development and transformation in South Africa and, by extension, Africa. This vision is expressed specifically in terms of priority 1 (economic transformation and job creation) and priority 7 (a better Africa and world) of government's 2019-2024 medium-term strategic framework. The work of the Department of Trade, Industry and Competition is directly aligned with these priorities through its reimagined industrial strategy, which is premised on the development of sectoral master plans aimed at improving performance in identified sectors. The strategy sets out the department's focus areas over the medium term. These are: providing industrial finance, developing industrial infrastructure, strengthening export capabilities and enhancing competition regulation.

Expenditure is expected to decrease at an average annual rate of 1.6 per cent, from R11 billion in 2019/20 to R10.5 billion in 2022/23. Allocations to the *Industrial Financing* programme account for the bulk of the department's expenditure. Spending in the programme is expected to decrease at an average annual rate of 4 per cent, from R6 billion in 2019/20 to R5.3 billion in 2022/23. These decreases are due to Cabinet-approved reductions on the department's budget over the period ahead.

Providing industrial finance

In support of job creation and economic transformation, activities in the *Industrial Financing* programme are aimed at growing sustainable and competitive enterprises through providing access to industrial finance, either directly or indirectly. Activities in the programme's *Manufacturing Incentives* subprogramme are informed by

evidence-based programme designs and are expected to be achieved through the effective administration, and monitoring and evaluation of manufacturing incentive programmes in labour-intensive sectors. These incentives include the automotive incentive scheme, the black industrialist scheme, the agro-processing support scheme and the aquaculture development enhancement programme. Allocations to the subprogramme account for 54.8 per cent (R8.6 billion) of the *Industrial Financing* programme's total budget over the MTEF period.

Other planned activities in the *Industrial Financing* programme over the period ahead include development and implementation of various master plans, to stimulate various sectors of the economy, including: chemicals and plastics, clothing and textiles, steel and metals fabrication, furniture, sugar production, and poultry.

In recognition of the need to accelerate growth in the manufacturing and internationally traded services sectors, over the period ahead the department aims to strengthen partnerships to leverage accessible industrial finance. In this regard, over the MTEF period, activities in the *Industrial Financing* programme are aimed at leveraging more than R45 billion in investments from the private sector by providing financial support to an estimated 1 950 enterprises or projects that will create approximately 56 500 jobs over the medium term.

Developing industrial infrastructure

The *Infrastructure Investment Support* subprogramme in the *Industrial Financing* programme provides grants for 3 industrial infrastructure initiatives: special economic zones, industrial parks and the critical infrastructure programme. These initiatives are aimed at enhancing the development of industrial infrastructure that has the potential to increase investment and exports. Accordingly, over the medium term the department plans to continue its support programmes for special economic zones and industrial parks with greater emphasis on the development of township and rural infrastructure. Allocations for special economic zones in the *Infrastructure Investment Support* subprogramme are expected to increase at an average annual rate of 13 per cent, from R1.1 billion in 2019/20 to R1.6 billion in 2022/23. Financial support to industrial parks is estimated to increase at an average annual rate of 2.8 per cent, from R122.9 million in 2019/20 to R133.4 million in 2022/23, to support the refurbishment of 27 industrial parks across South Africa.

Strengthening export capabilities

The department plans to continue implementing the integrated national export strategy in line with its ongoing effort to build capacity for increasing the export of South African goods and services. Accordingly, over the MTEF period, more than 2 000 South African companies will be assisted to participate at organised national pavilions, trade missions and other export promotion initiatives that will be facilitated by the department. These initiatives are aimed at increasing the participation of historically disadvantaged enterprises and individuals. To carry out these activities, R751.1 million is allocated over the medium term to the export marketing and investment assistance scheme in the *Industrial Financing* programme.

Enhancing competition regulation

The Competition Amendment Act (2018) expanded the mandates of competition authorities to include the initiation of market inquiries, a number of which have already commenced in key economic sectors. Over the medium term, the department plans to oversee the implementation of these expanded mandates. For this purpose, an additional R65 million is allocated over the MTEF period to the Competition Commission and the Competition Tribunal to enhance their capacity to investigate cartels, and elements of dominance and collusion in identified sectors.

Expenditure trends and estimates

Table 39.2 Vote expenditure trends and estimates by programme and economic classification

| Programmes | | | | | | | | | | | |
|--|------------------------|-----------------|-----------------|-------------------------------|--------------------------------|--|---|-----------------|-----------------|--------------------------------|--|
| 1. Administration 2. Trade Policy, Negotiations and Cooperation 3. Spatial Industrial Development and Economic Transformation 4. Industrial Competitiveness and Growth 5. Consumer and Corporate Regulation 6. Industrial Financing 7. Export Development, Promotion and Outward Investments 8. Inward Investment Attraction, Facilitation and Aftercare 9. Competition Policy and Economic Planning 10. Economic Research and Coordination | | | | | | | | | | | |
| Programme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
| R million | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2016/17 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2019/20 | 2022/23 |
| Programme 1 | 760.7 | 827.4 | 862.3 | 924.1 | 6.7% | 7.9% | 873.6 | 927.2 | 970.3 | 1.6% | 8.7% |
| Programme 2 | 116.0 | 121.1 | 122.1 | 130.4 | 4.0% | 1.1% | 134.0 | 142.2 | 148.6 | 4.4% | 1.3% |
| Programme 3 | 97.6 | 95.7 | 122.0 | 160.0 | 17.9% | 1.1% | 171.9 | 184.3 | 190.1 | 5.9% | 1.7% |
| Programme 4 | 1 722.2 | 1 838.8 | 2 018.6 | 2 100.8 | 6.8% | 18.0% | 1 992.1 | 1 810.7 | 1 875.4 | -3.7% | 18.2% |
| Programme 5 | 295.4 | 298.7 | 323.8 | 339.8 | 4.8% | 2.9% | 342.3 | 363.9 | 378.8 | 3.7% | 3.3% |
| Programme 6 | 6 895.2 | 5 600.5 | 5 560.7 | 5 953.6 | -4.8% | 56.2% | 6 059.1 | 5 074.9 | 5 270.6 | -4.0% | 52.4% |
| Programme 7 | 454.6 | 456.2 | 460.2 | 440.7 | -1.0% | 4.2% | 456.7 | 486.6 | 502.4 | 4.5% | 4.4% |
| Programme 8 | 69.2 | 64.5 | 69.4 | 68.7 | -0.3% | 0.6% | 58.3 | 63.0 | 66.6 | -1.0% | 0.6% |
| Programme 9 | 546.9 | 782.3 | 912.2 | 815.8 | 14.3% | 7.2% | 908.4 | 955.5 | 991.9 | 6.7% | 8.6% |
| Programme 10 | 56.7 | 60.1 | 68.0 | 80.5 | 12.4% | 0.6% | 85.7 | 89.9 | 94.4 | 5.4% | 0.8% |
| Total | 11 014.5 | 10 145.3 | 10 519.3 | 11 014.4 | 0.0% | 100.0% | 11 082.1 | 10 098.3 | 10 489.1 | -1.6% | 100.0% |
| Change to 2019 | | | | (30.1) | | | (580.3) | (502.5) | (513.0) | | |
| Budget estimate | | | | | | | | | | | |
| Economic classification | | | | | | | | | | | |
| Current payments | 1 638.9 | 1 723.1 | 1 826.0 | 1 960.5 | 6.2% | 16.7% | 1 976.6 | 2 105.4 | 2 193.7 | 3.8% | 19.3% |
| Compensation of employees | 1 000.5 | 1 035.3 | 1 073.2 | 1 142.7 | 4.5% | 10.0% | 1 171.4 | 1 247.6 | 1 301.8 | 4.4% | 11.4% |
| Goods and services ¹ | 638.5 | 687.8 | 752.8 | 817.8 | 8.6% | 6.8% | 805.2 | 857.8 | 891.9 | 2.9% | 7.9% |
| <i>of which:</i> | | | | | | | | | | | |
| Computer services | 17.2 | 45.0 | 36.1 | 41.7 | 34.4% | 0.3% | 35.5 | 37.6 | 39.9 | -1.5% | 0.4% |
| Consultants: Business and advisory services | 23.0 | 23.8 | 43.3 | 61.2 | 38.6% | 0.4% | 70.8 | 74.1 | 77.8 | 8.3% | 0.7% |
| Legal services | 39.0 | 19.7 | 23.2 | 29.5 | -8.9% | 0.3% | 37.5 | 41.8 | 45.2 | 15.3% | 0.4% |
| Operating leases | 315.4 | 335.9 | 355.7 | 340.0 | 2.5% | 3.2% | 291.7 | 307.0 | 318.8 | -2.1% | 2.9% |
| Travel and subsistence | 95.8 | 106.9 | 118.7 | 127.5 | 10.0% | 1.1% | 147.9 | 161.5 | 167.8 | 9.6% | 1.4% |
| Operating payments | 27.1 | 23.0 | 24.4 | 32.6 | 6.3% | 0.3% | 33.2 | 35.6 | 39.5 | 6.6% | 0.3% |
| Transfers and subsidies¹ | 9 347.0 | 8 394.8 | 8 674.0 | 9 035.7 | -1.1% | 83.0% | 9 071.4 | 7 956.5 | 8 257.3 | -3.0% | 80.4% |
| Departmental agencies and accounts | 1 171.7 | 1 120.0 | 1 091.0 | 1 144.3 | -0.8% | 10.6% | 1 175.9 | 1 240.0 | 1 288.4 | 4.0% | 11.4% |
| Foreign governments and international organisations | 29.8 | 28.5 | 27.7 | 37.3 | 7.7% | 0.3% | 42.8 | 45.2 | 46.8 | 7.9% | 0.4% |
| Public corporations and private enterprises | 7 978.4 | 7 069.9 | 7 348.6 | 7 673.9 | -1.3% | 70.4% | 7 695.1 | 6 502.1 | 6 751.5 | -4.2% | 67.1% |
| Non-profit institutions | 163.1 | 173.8 | 202.4 | 178.9 | 3.1% | 1.7% | 156.5 | 168.3 | 169.5 | -1.8% | 1.6% |
| Households | 4.0 | 2.6 | 4.3 | 1.4 | -29.8% | 0.0% | 0.9 | 1.0 | 1.0 | -8.6% | 0.0% |
| Payments for capital assets | 18.9 | 26.2 | 18.9 | 18.2 | -1.2% | 0.2% | 34.1 | 36.4 | 38.1 | 28.0% | 0.3% |
| Machinery and equipment | 12.6 | 18.0 | 17.8 | 15.4 | 7.0% | 0.1% | 18.6 | 20.0 | 21.2 | 11.2% | 0.2% |
| Software and other intangible assets | 6.3 | 8.2 | 1.1 | 2.8 | -23.8% | 0.0% | 15.5 | 16.3 | 16.9 | 82.4% | 0.1% |
| Payments for financial assets | 9.7 | 1.1 | 0.5 | 0.0 | -93.2% | 0.0% | - | - | - | -100.0% | 0.0% |
| Total | 11 014.5 | 10 145.3 | 10 519.3 | 11 014.4 | 0.0% | 100.0% | 11 082.1 | 10 098.3 | 10 489.1 | -1.6% | 100.0% |

1. Tables that detail expenditure trends, annual budget, adjusted appropriation and audited outcome are available at www.treasury.gov.za and www.vulekamali.gov.za.

Transfers and subsidies expenditure trends and estimates

Table 39.3 Vote transfers and subsidies trends and estimates

| R thousand | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|---|------------------|------------------|------------------|------------------------|-------------------------|---------------------------------|----------------------------------|------------------|------------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 1 008 898 | 973 703 | 967 867 | 1 014 275 | 0.2% | 11.2% | 1 040 951 | 1 097 502 | 1 140 565 | 4.0% | 12.5% |
| Employee social benefits | – | – | – | 15 | – | – | – | – | – | -100.0% | – |
| Council for Geoscience | 1 131 | 1 188 | 1 257 | 1 327 | 5.5% | – | 1 372 | 1 447 | 1 501 | 4.2% | – |
| National Productivity Institute | 8 523 | 8 949 | 9 231 | 30 996 | 53.8% | 0.2% | 10 114 | 10 754 | 11 028 | -29.1% | 0.2% |
| South African National Accreditation System | 22 208 | 30 313 | 31 032 | 31 669 | 12.6% | 0.3% | 32 731 | 34 532 | 35 816 | 4.2% | 0.4% |
| National Metrology Institute of South Africa: Operations | 101 400 | 106 470 | 109 698 | 115 057 | 4.3% | 1.2% | 119 384 | 126 922 | 130 165 | 4.2% | 1.4% |
| National Regulator for Compulsory Specifications | 86 418 | 128 745 | 146 104 | 139 501 | 17.3% | 1.4% | 144 230 | 152 163 | 157 818 | 4.2% | 1.7% |
| National Credit Regulator | 69 577 | 73 056 | 75 361 | 86 580 | 7.6% | 0.9% | 82 278 | 86 803 | 90 030 | 1.3% | 1.0% |
| National Gambling Board | 30 121 | 31 627 | 32 624 | 33 797 | 3.9% | 0.4% | 35 051 | 37 265 | 38 217 | 4.2% | 0.4% |
| National Consumer Tribunal | 46 151 | 48 459 | 52 688 | 56 639 | 7.1% | 0.6% | 54 948 | 56 982 | 59 100 | 1.4% | 0.7% |
| National Consumer Commission | 56 643 | 52 614 | 69 674 | 58 304 | 1.0% | 0.7% | 61 270 | 64 649 | 67 069 | 4.8% | 0.7% |
| Companies Tribunal | 15 069 | 15 822 | 16 740 | 17 352 | 4.8% | 0.2% | 18 227 | 19 233 | 19 952 | 4.8% | 0.2% |
| National Research Foundation | 256 000 | 84 000 | – | – | -100.0% | 1.0% | – | – | – | – | – |
| Competition Commission | 208 541 | 263 354 | 281 788 | 295 438 | 12.3% | 3.0% | 331 559 | 348 695 | 360 915 | 6.9% | 3.9% |
| Competition Tribunal | 20 115 | 30 041 | 35 086 | 36 172 | 21.6% | 0.3% | 37 403 | 39 460 | 45 927 | 8.3% | 0.5% |
| International Trade Administration Commission | 87 001 | 99 065 | 106 584 | 111 428 | 8.6% | 1.1% | 112 384 | 118 597 | 123 027 | 3.4% | 1.4% |
| Capital | 162 793 | 146 333 | 123 086 | 129 979 | -7.2% | 1.6% | 134 995 | 142 465 | 147 867 | 4.4% | 1.6% |
| National Metrology Institute of South Africa | 162 793 | 146 333 | 123 086 | 129 979 | -7.2% | 1.6% | 134 995 | 142 465 | 147 867 | 4.4% | 1.6% |
| Households | | | | | | | | | | | |
| Social benefits | | | | | | | | | | | |
| Current | 3 320 | 2 080 | 3 822 | 1 345 | -26.0% | – | 942 | 994 | 1 041 | -8.2% | – |
| Employee social benefits | 3 265 | 2 025 | 3 807 | 1 195 | -28.5% | – | 942 | 994 | 1 041 | -4.5% | – |
| Other transfers to households | – | 4 | – | – | – | – | – | – | – | – | – |
| Households | 55 | 51 | 15 | 150 | 39.7% | – | – | – | – | -100.0% | – |
| Households | | | | | | | | | | | |
| Other transfers to households | | | | | | | | | | | |
| Current | 630 | 513 | 503 | 20 | -68.3% | – | – | – | – | -100.0% | – |
| Gifts and donations | 421 | 259 | 286 | – | -100.0% | – | – | – | – | – | – |
| Employee social benefits | – | 153 | 164 | 20 | – | – | – | – | – | -100.0% | – |
| Bursaries for non-employees | 205 | – | – | – | -100.0% | – | – | – | – | – | – |
| Other transfers to households | 4 | 101 | 49 | – | -100.0% | – | – | – | – | – | – |
| Other transfer to household | – | – | 4 | – | – | – | – | – | – | – | – |
| Public corporations and private enterprises | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 1 712 476 | 1 935 446 | 2 220 605 | 1 886 200 | 3.3% | 21.9% | 1 813 832 | 1 611 212 | 1 674 254 | -3.9% | 20.4% |
| Employee social benefits | – | – | – | 15 | – | – | – | – | – | -100.0% | – |
| Protechnik Laboratories: Operations | 2 945 | 3 093 | 3 272 | 3 455 | 5.5% | – | 3 645 | 3 845 | 3 987 | 4.9% | – |
| Council for Scientific and Industrial Research | 1 655 | 1 738 | 1 839 | 1 942 | 5.5% | – | 2 008 | 2 119 | 2 198 | 4.2% | – |
| Industrial Development Corporation | 758 266 | 870 440 | 1 047 287 | 942 149 | 7.5% | 10.2% | 953 862 | 740 780 | 771 653 | -6.4% | 9.9% |
| Council for Scientific and Industrial Research: National Cleaner Production Centre | 58 870 | 62 951 | 58 008 | 53 592 | -3.1% | 0.7% | 60 255 | 27 065 | 28 206 | -19.3% | 0.5% |
| Council for Scientific and Industrial Research: National foundry technology network | 19 689 | 18 678 | 8 183 | 18 699 | -1.7% | 0.2% | 23 590 | 25 162 | 26 284 | 12.0% | 0.3% |
| South African Bureau of Standards | 212 361 | 302 494 | 375 931 | 420 384 | 25.6% | 3.7% | 319 411 | 336 319 | 348 375 | -6.1% | 4.2% |
| Industrial Development Corporation: Industrial financing | 250 000 | 250 000 | 300 000 | – | -100.0% | 2.3% | – | – | – | – | – |
| Export Credit Insurance Corporation of South Africa | 171 566 | 188 272 | 183 248 | 193 511 | 4.1% | 2.1% | 204 153 | 215 381 | 223 387 | 4.9% | 2.4% |
| Various institutions: One-stop shop | 24 000 | 14 000 | 14 000 | 11 000 | -22.9% | 0.2% | – | – | – | -100.0% | – |
| Small Enterprise Finance Agency | 213 124 | 223 780 | 228 837 | 241 453 | 4.2% | 2.6% | 246 908 | 260 541 | 270 164 | 3.8% | 3.0% |
| Capital | 1 554 797 | 1 725 975 | 1 275 263 | 1 319 266 | -5.3% | 16.6% | 1 343 032 | 1 683 696 | 1 747 321 | 9.8% | 17.8% |
| Protechnik Laboratories: Capital | 1 219 | 1 279 | 1 354 | 1 430 | 5.5% | – | 1 509 | 1 592 | 1 651 | 4.9% | – |
| Council for Scientific and Industrial Research: Aerospace industry | 17 781 | 19 020 | 31 753 | 21 556 | 6.6% | 0.3% | 25 287 | 26 513 | 27 387 | 8.3% | 0.3% |
| Various institutions: Critical infrastructure programme | 125 797 | 140 257 | 83 040 | 200 000 | 16.7% | 1.5% | 153 052 | 130 921 | 135 432 | -12.2% | 1.8% |
| Various institutions: Special economic zones | 1 410 000 | 1 565 419 | 1 159 116 | 1 096 280 | -8.0% | 14.8% | 1 163 184 | 1 524 670 | 1 582 851 | 13.0% | 15.6% |
| Non-profit institutions | | | | | | | | | | | |
| Current | 163 107 | 173 814 | 202 430 | 178 897 | 3.1% | 2.0% | 156 536 | 168 276 | 169 547 | -1.8% | 2.0% |
| Black Business Council | 1 000 | 1 500 | – | – | -100.0% | – | 1 583 | 1 702 | 1 765 | – | – |
| Intsimbi future production technologies initiatives | 74 082 | 75 786 | 116 136 | 88 341 | 6.0% | 1.0% | 68 711 | 73 864 | 76 617 | -4.6% | 0.9% |
| Automotive supply chain competitiveness initiative | 15 000 | 13 127 | 7 984 | 8 813 | -16.2% | 0.1% | 9 298 | 9 995 | 10 367 | 5.6% | 0.1% |
| Trade and industrial policy strategies | 22 712 | 24 423 | 27 086 | 27 763 | 6.9% | 0.3% | 20 270 | 22 166 | 23 178 | -5.8% | 0.3% |
| Centurion Aerospace Village | 18 445 | 25 367 | 15 490 | 16 357 | -3.9% | 0.2% | 17 257 | 18 551 | 14 243 | -4.5% | 0.2% |
| Proudly South African campaign | 31 868 | 33 611 | 35 734 | 37 623 | 5.7% | 0.4% | 39 417 | 41 998 | 43 377 | 4.9% | 0.5% |

Table 39.3 Vote transfers and subsidies trends and estimates

| R thousand | Audited outcome | | | Adjusted appropriation 2019/20 | Average growth rate (%) 2016/17 - 2019/20 | Average: Expenditure/Total (%) 2019/20 | Medium-term expenditure estimate | | | Average growth rate (%) 2019/20 - 2022/23 | Average: Expenditure/Total (%) 2019/20 - 2022/23 |
|--|------------------|------------------|------------------|-----------------------------------|--|---|----------------------------------|------------------|------------------|--|---|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2020/21 | 2021/22 | 2022/23 | | |
| Public corporations and private enterprises | | | | | | | | | | | |
| Other transfers to private enterprises | | | | | | | | | | | |
| Current | 205 169 | 198 603 | 252 006 | 281 911 | 11.2% | 2.6% | 309 322 | 326 336 | 338 468 | 6.3% | 3.7% |
| Various institutions: Export market and investment assistance | 184 409 | 162 372 | 223 575 | 240 478 | 9.3% | 2.3% | 238 482 | 251 599 | 260 952 | 2.8% | 2.9% |
| Various institutions: Support programme for industrial innovation | 20 760 | 36 231 | 28 431 | 41 433 | 25.9% | 0.4% | 70 840 | 74 737 | 77 516 | 23.2% | 0.8% |
| Capital | 64 187 | 38 836 | 68 123 | 122 891 | 24.2% | 0.8% | 121 871 | 128 574 | 133 358 | 2.8% | 1.5% |
| Various institutions: Critical infrastructure programme | 64 187 | 38 836 | 68 123 | 122 891 | 24.2% | 0.8% | 121 871 | 128 574 | 133 358 | 2.8% | 1.5% |
| Foreign governments and international organisations | | | | | | | | | | | |
| Current | 29 843 | 28 457 | 27 650 | 37 326 | 7.7% | 0.3% | 42 808 | 45 162 | 46 839 | 7.9% | 0.5% |
| Organisation for the Prohibition of Chemical Weapons | 3 516 | 3 543 | 2 906 | 5 778 | 18.0% | - | 6 096 | 6 431 | 6 670 | 4.9% | 0.1% |
| World Trade Organisation | 14 159 | 12 908 | 13 299 | 16 200 | 4.6% | 0.2% | 17 091 | 18 031 | 18 702 | 4.9% | 0.2% |
| United Nations Industrial Development Organisation | 5 969 | 6 021 | 5 090 | 7 560 | 8.2% | 0.1% | 7 976 | 8 415 | 8 727 | 4.9% | 0.1% |
| Treaty organisations for metrology | 1 631 | 1 644 | 1 702 | 2 009 | 7.2% | - | 2 119 | 2 236 | 2 318 | 4.9% | - |
| World Intellectual Property Organisation | 4 568 | 4 341 | 4 653 | 5 779 | 8.2% | 0.1% | 6 097 | 6 432 | 6 671 | 4.9% | 0.1% |
| Export consultancy trust funds: International Bank for Reconstruction and Development (World Bank) | - | - | - | - | - | - | 1 715 | 1 809 | 1 876 | - | - |
| Export consultancy trust funds: International Finance Corporation | - | - | - | - | - | - | 1 714 | 1 808 | 1 875 | - | - |
| Public corporations and private enterprises | | | | | | | | | | | |
| Subsidies on products and production (pe) | | | | | | | | | | | |
| Current | 4 441 734 | 3 171 053 | 3 532 602 | 4 063 589 | -2.9% | 42.9% | 4 107 081 | 2 752 319 | 2 858 061 | -11.1% | 40.2% |
| Various institutions: Services sector development incentives | 801 038 | 812 498 | 831 342 | 805 025 | 0.2% | 9.2% | 698 578 | 736 999 | 764 396 | -1.7% | 8.8% |
| Various institutions: Manufacturing development incentives | 3 590 696 | 2 338 306 | 2 700 373 | 3 258 564 | -3.2% | 33.5% | 3 408 503 | 2 015 320 | 2 093 665 | -13.7% | 31.4% |
| Various institutions: Industrial development zones - other | 50 000 | 20 249 | 887 | - | -100.0% | 0.2% | - | - | - | - | - |
| Total | 9 346 954 | 8 394 813 | 8 673 957 | 9 035 699 | -1.1% | 100.0% | 9 071 370 | 7 956 536 | 8 257 321 | -3.0% | 100.0% |

Personnel information

Table 39.4 Vote personnel numbers and cost by salary level and programme¹

| Programmes | | Number of posts estimated for 31 March 2020 | | Number and cost ² of personnel posts filled/planned for on funded establishment | | | | | | | | | | | | Number | | | |
|---------------------------------|---|---|---------|--|------------------|---------|-----------|----------------------------------|---------|-----------|---------|-------------------|-----------|-------------------------|---------------------------------|-----------|-----|-------|--------|
| Number of funded posts | Number of posts additional to the establishment | Actual | | | Revised estimate | | | Medium-term expenditure estimate | | | | | | Average growth rate (%) | Average: Salary level/Total (%) | | | | |
| | | 2018/19 | 2019/20 | 2020/21 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | | | | | | | |
| Trade, Industry and Competition | | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | | | |
| Salary level | 1 375 | 65 | 1 422 | 1 073.2 | 0.8 | 1 432 | 1 142.7 | 0.8 | 1 389 | 1 171.4 | 0.8 | 1 387 | 1 247.6 | 0.9 | 1 364 | 1 301.8 | 1.0 | -1.6% | 100.0% |
| 1-6 | 85 | 58 | 187 | 40.6 | 0.2 | 191 | 44.5 | 0.2 | 183 | 46.9 | 0.3 | 185 | 50.9 | 0.3 | 181 | 53.0 | 0.3 | -1.8% | 13.3% |
| 7-10 | 571 | - | 569 | 289.8 | 0.5 | 572 | 313.0 | 0.5 | 565 | 331.0 | 0.6 | 559 | 350.2 | 0.6 | 559 | 373.8 | 0.7 | -0.8% | 40.5% |
| 11-12 | 309 | 3 | 323 | 292.5 | 0.9 | 330 | 319.0 | 1.0 | 323 | 332.2 | 1.0 | 323 | 353.0 | 1.1 | 314 | 364.7 | 1.2 | -1.6% | 23.2% |
| 13-16 | 332 | 4 | 264 | 333.8 | 1.3 | 277 | 370.3 | 1.3 | 263 | 371.5 | 1.4 | 265 | 398.1 | 1.5 | 261 | 416.8 | 1.6 | -2.0% | 19.1% |
| Other | 78 | - | 79 | 116.5 | 1.5 | 62 | 95.9 | 1.5 | 55 | 89.8 | 1.6 | 55 | 95.4 | 1.7 | 49 | 93.6 | 1.9 | -7.5% | 4.0% |

Table 39.4 Vote personnel numbers and cost by salary level and programme¹

| Number of posts estimated for 31 March 2020 | | Number and cost ² of personnel posts filled/planned for on funded establishment | | | | | | | | | | | | | | | Number | | |
|---|---|--|--------------|----------------|------------------|--------------|----------------|----------------------------------|--------------|----------------|------------|--------------|----------------|-------------------------|----------------------------------|-------------------|------------|--------------|---------------|
| Number of funded posts | Number of posts additional to the establishment | Actual | | | Revised estimate | | | Medium-term expenditure estimate | | | | | | Average growth rate (%) | Average: Salary level/ Total (%) | | | | |
| | | 2018/19 | | | 2019/20 | | | 2020/21 | | 2021/22 | | 2022/23 | | | | 2019/20 - 2022/23 | | | |
| | | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | | | | Number | Cost | Unit cost |
| Trade, Industry and Competition | | | | | | | | | | | | | | | | | | | |
| Programme | 1 375 | 65 | 1 422 | 1 073.2 | 0.8 | 1 432 | 1 142.7 | 0.8 | 1 389 | 1 171.4 | 0.8 | 1 387 | 1 247.6 | 0.9 | 1 364 | 1 301.8 | 1.0 | -1.6% | 100.0% |
| Programme 1 | 453 | 20 | 472 | 308.9 | 0.7 | 474 | 331.4 | 0.7 | 464 | 338.0 | 0.7 | 460 | 358.7 | 0.8 | 454 | 376.0 | 0.8 | -1.4% | 33.2% |
| Programme 2 | 95 | 1 | 96 | 77.1 | 0.8 | 95 | 81.9 | 0.9 | 89 | 82.6 | 0.9 | 89 | 88.0 | 1.0 | 88 | 92.4 | 1.0 | -2.5% | 6.5% |
| Programme 3 | 104 | 8 | 112 | 73.8 | 0.7 | 112 | 79.0 | 0.7 | 106 | 82.2 | 0.8 | 108 | 88.3 | 0.8 | 104 | 91.8 | 0.9 | -2.4% | 7.7% |
| Programme 4 | 127 | 5 | 131 | 110.6 | 0.8 | 136 | 123.0 | 0.9 | 131 | 124.2 | 0.9 | 133 | 133.5 | 1.0 | 130 | 136.6 | 1.1 | -1.5% | 9.5% |
| Programme 5 | 67 | 3 | 70 | 54.7 | 0.8 | 72 | 61.1 | 0.8 | 69 | 63.6 | 0.9 | 72 | 70.6 | 1.0 | 72 | 75.1 | 1.0 | - | 5.1% |
| Programme 6 | 188 | 12 | 200 | 137.9 | 0.7 | 209 | 153.7 | 0.7 | 203 | 159.4 | 0.8 | 197 | 164.3 | 0.8 | 194 | 172.1 | 0.9 | -2.5% | 14.4% |
| Programme 7 | 209 | 6 | 214 | 204.4 | 1.0 | 197 | 190.1 | 1.0 | 191 | 192.2 | 1.0 | 192 | 207.6 | 1.1 | 186 | 213.0 | 1.1 | -1.9% | 13.7% |
| Programme 8 | 59 | 6 | 61 | 41.0 | 0.7 | 57 | 39.8 | 0.7 | 56 | 41.2 | 0.7 | 57 | 44.9 | 0.8 | 57 | 47.8 | 0.8 | - | 4.1% |
| Programme 9 | 25 | - | 13 | 14.3 | 1.1 | 22 | 24.6 | 1.1 | 22 | 26.2 | 1.2 | 22 | 27.9 | 1.3 | 23 | 30.4 | 1.3 | 1.5% | 1.6% |
| Programme 10 | 48 | 4 | 53 | 50.5 | 1.0 | 58 | 58.1 | 1.0 | 58 | 61.8 | 1.1 | 57 | 63.8 | 1.1 | 56 | 66.8 | 1.2 | -1.2% | 4.1% |

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Departmental receipts

Table 39.5 Departmental receipts by economic classification

| | Audited outcome | | | Adjusted estimate | Revised estimate | Average growth rate (%) | Average: Receipt item/ Total (%) | Medium-term receipts estimate | | | Average growth rate (%) | Average: Receipt item/ Total (%) |
|---|-----------------|----------------|----------------|-------------------|------------------|-------------------------|----------------------------------|-------------------------------|----------------|----------------|-------------------------|----------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R thousand | | | | | | | | | | | | |
| Departmental receipts | 235 428 | 274 206 | 220 060 | 195 864 | 203 859 | -4.7% | 100.0% | 222 746 | 221 334 | 244 302 | 6.2% | 100.0% |
| Tax receipts | 4 862 | 4 239 | 3 773 | 4 900 | 4 900 | 0.3% | 1.9% | 5 600 | 5 000 | 5 000 | 0.7% | 2.3% |
| Sales of goods and services produced by department | 640 | 668 | 659 | 799 | 789 | 7.2% | 0.3% | 737 | 766 | 824 | 1.5% | 0.3% |
| Sales by market establishments | 279 | 279 | 265 | 310 | 300 | 2.4% | 0.1% | 335 | 350 | 355 | 5.8% | 0.2% |
| of which: | | | | | | | | | | | | |
| Rental of parking | 279 | 279 | 265 | 310 | 300 | 2.4% | 0.1% | 335 | 350 | 355 | 5.8% | 0.2% |
| Administrative fees | - | - | - | 1 | 1 | - | - | 1 | 1 | 1 | - | - |
| of which: | | | | | | | | | | | | |
| Request information in terms of the Promotion of Access to Information Act (2000) | - | - | - | 1 | 1 | - | - | 1 | 1 | 1 | - | - |
| Other sales | 361 | 389 | 394 | 488 | 488 | 10.6% | 0.2% | 401 | 415 | 468 | -1.4% | 0.2% |
| of which: | | | | | | | | | | | | |
| Commission on hand | 187 | 189 | 300 | 300 | 300 | 17.1% | 0.1% | 290 | 290 | 320 | 2.2% | 0.1% |
| Academic services | 161 | 185 | 77 | 171 | 171 | 2.0% | 0.1% | 90 | 100 | 120 | -11.1% | 0.1% |
| Commission on insurance garnishee | 13 | 15 | 17 | 17 | 17 | 9.4% | - | 21 | 25 | 28 | 18.1% | - |
| Sales of scrap, waste, arms and other used current goods | 14 | 15 | 5 | 5 | 5 | -29.1% | - | 6 | 6 | 11 | 30.1% | - |
| of which: | | | | | | | | | | | | |
| Wastepaper: Recycling of paper | 14 | 15 | - | - | - | -100.0% | - | 1 | 1 | 1 | - | - |
| Cellphones: Old pool phones | - | - | 5 | 5 | 5 | - | - | 5 | 5 | 10 | 26.0% | - |
| Fines, penalties and forfeits | 117 365 | 157 408 | 96 288 | 68 810 | 68 815 | -16.3% | 47.1% | 93 890 | 93 890 | 93 890 | 10.9% | 39.3% |
| Interest, dividends and rent on land | 22 967 | 51 513 | 50 741 | 52 110 | 52 110 | 31.4% | 19.0% | 52 120 | 52 197 | 52 309 | 0.1% | 23.4% |
| Interest | 2 967 | 1 513 | 741 | 2 110 | 2 110 | -10.7% | 0.8% | 2 120 | 2 197 | 2 309 | 3.0% | 1.0% |
| Dividends | 20 000 | 50 000 | 50 000 | 50 000 | 50 000 | 35.7% | 18.2% | 50 000 | 50 000 | 50 000 | - | 22.4% |
| of which: | | | | | | | | | | | | |
| Dividends from the Industrial Development Corporation | 20 000 | 50 000 | 50 000 | 50 000 | 50 000 | 35.7% | 18.2% | 50 000 | 50 000 | 50 000 | - | 22.4% |
| Sales of capital assets | - | 487 | 10 | - | - | - | 0.1% | 360 | 400 | - | - | 0.1% |
| Transactions in financial assets and liabilities | 89 580 | 59 876 | 68 584 | 69 240 | 77 240 | -4.8% | 31.6% | 70 033 | 69 075 | 92 268 | 6.1% | 34.6% |
| Total | 235 428 | 274 206 | 220 060 | 195 864 | 203 859 | -4.7% | 100.0% | 222 746 | 221 334 | 244 302 | 6.2% | 100.0% |

Programme 1: Administration

Programme purpose

Provide strategic leadership, management and support services to the department.

Expenditure trends and estimates

Table 39.6 Administration expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|--------------|--------------|------------------------|-------------------------|---------------------------------|----------------------------------|--------------|--------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| Ministry | 44.5 | 49.3 | 60.4 | 65.2 | 13.6% | 6.5% | 66.0 | 69.7 | 74.2 | 4.4% | 7.4% |
| Office of the Director-General | 78.1 | 71.6 | 73.2 | 97.6 | 7.7% | 9.5% | 98.2 | 103.8 | 110.0 | 4.1% | 11.1% |
| Corporate Management Services | 492.0 | 547.0 | 554.9 | 576.6 | 5.4% | 64.3% | 516.2 | 549.4 | 573.1 | -0.2% | 60.0% |
| Office Accommodation | 2.6 | 2.3 | 2.4 | 2.6 | -0.5% | 0.3% | 6.0 | 6.6 | 6.8 | 38.9% | 0.6% |
| Financial Management Services | 73.3 | 81.1 | 78.1 | 85.6 | 5.3% | 9.4% | 91.4 | 96.8 | 101.0 | 5.7% | 10.1% |
| Marketing Communication and Media Relations | 70.2 | 76.1 | 93.3 | 96.5 | 11.2% | 10.0% | 95.8 | 100.9 | 105.1 | 2.9% | 10.8% |
| Total | 760.7 | 827.4 | 862.3 | 924.1 | 6.7% | 100.0% | 873.6 | 927.2 | 970.3 | 1.6% | 100.0% |
| Change to 2019 | | | | 30.3 | | | (22.9) | (22.5) | (18.9) | | |
| Budget estimate | | | | | | | | | | | |
| Economic classification | | | | | | | | | | | |
| Current payments | 746.2 | 801.2 | 844.5 | 913.3 | 7.0% | 97.9% | 860.3 | 912.8 | 955.0 | 1.5% | 98.5% |
| Compensation of employees | 292.1 | 304.8 | 308.9 | 331.4 | 4.3% | 36.7% | 338.0 | 358.7 | 376.0 | 4.3% | 38.0% |
| Goods and services ¹ | 454.1 | 496.5 | 535.6 | 581.9 | 8.6% | 61.3% | 522.3 | 554.1 | 579.0 | -0.2% | 60.5% |
| of which: | | | | | | | | | | | |
| Advertising | 14.7 | 19.4 | 24.1 | 19.6 | 9.9% | 2.3% | 26.4 | 27.9 | 28.9 | 13.9% | 2.8% |
| Computer services | 15.2 | 43.4 | 34.7 | 39.2 | 37.2% | 3.9% | 29.3 | 31.0 | 33.0 | -5.6% | 3.6% |
| Legal services | 32.9 | 13.8 | 13.2 | 19.1 | -16.5% | 2.3% | 24.4 | 27.7 | 30.5 | 16.9% | 2.8% |
| Contractors | 6.6 | 13.3 | 20.1 | 19.0 | 42.2% | 1.7% | 22.5 | 23.1 | 23.9 | 7.8% | 2.4% |
| Operating leases | 284.9 | 304.0 | 324.3 | 328.3 | 4.8% | 36.8% | 268.9 | 283.2 | 293.6 | -3.6% | 31.8% |
| Travel and subsistence | 21.3 | 22.5 | 31.9 | 38.4 | 21.7% | 3.4% | 44.5 | 48.7 | 52.8 | 11.2% | 5.0% |
| Transfers and subsidies ¹ | 2.7 | 0.7 | 0.8 | 0.3 | -51.7% | 0.1% | - | - | - | -100.0% | - |
| Households | 2.7 | 0.7 | 0.8 | 0.3 | -51.7% | 0.1% | - | - | - | -100.0% | - |
| Payments for capital assets | 11.8 | 24.4 | 17.0 | 10.5 | -3.8% | 1.9% | 13.3 | 14.5 | 15.3 | 13.4% | 1.4% |
| Machinery and equipment | 6.2 | 16.2 | 16.9 | 7.7 | 7.7% | 1.4% | 10.4 | 11.4 | 12.1 | 16.2% | 1.1% |
| Software and other intangible assets | 5.6 | 8.2 | 0.1 | 2.8 | -20.8% | 0.5% | 2.9 | 3.1 | 3.2 | 4.8% | 0.3% |
| Payments for financial assets | - | 1.1 | - | - | - | - | - | - | - | - | - |
| Total | 760.7 | 827.4 | 862.3 | 924.1 | 6.7% | 100.0% | 873.6 | 927.2 | 970.3 | 1.6% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 6.9% | 8.2% | 8.2% | 8.4% | - | - | 7.9% | 9.2% | 9.3% | - | - |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 2: Trade Policy, Negotiations and Cooperation

Programme purpose

Build an equitable global trading system that facilitates development by strengthening trade and investment links with key economies and fostering African development, including regional and continental integration and development cooperation, in line with the New Partnership for Africa's Development.

Objectives

- Promote African economic integration and development at the bilateral, regional and continental levels over the medium term by:
 - advancing development integration in the Southern African Customs Union and the Southern African Development Community free-trade area through the implementation of the Africa regional development programme
 - finalising negotiations on the tripartite free-trade area involving the Southern African Development Community, the East African Community and the Common Market for Eastern and Southern Africa

- advancing South Africa's trade, industrial policy and economic development objectives through cooperation with key economies to address tariff and non-tariff barriers that inhibit South Africa's value-added exports.

Subprogrammes

- *International Trade Development* facilitates bilateral and multilateral trade relations and agreements.
- *African Multilateral Economic Development* facilitates multilateral African trade relations aimed at deepening regional integration.

Expenditure trends and estimates

Table 39.7 Trade Policy, Negotiations and Cooperation expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/Total (%) |
|--|-----------------|--------------|--------------|------------------------|-------------------------|--------------------------------|----------------------------------|--------------|--------------|-------------------------|--------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| International Trade Development | 98.9 | 99.3 | 103.3 | 109.5 | 3.4% | 83.9% | 113.9 | 120.3 | 125.6 | 4.7% | 84.5% |
| African Multilateral Economic Development | 17.1 | 21.8 | 18.7 | 21.0 | 7.0% | 16.1% | 20.0 | 21.9 | 22.9 | 3.0% | 15.5% |
| Total | 116.0 | 121.1 | 122.1 | 130.4 | 4.0% | 100.0% | 134.0 | 142.2 | 148.6 | 4.4% | 100.0% |
| Change to 2019 Budget estimate | | | | 0.0 | | | (0.6) | (0.8) | 0.3 | | |
| Current payments | 92.4 | 99.0 | 99.7 | 101.6 | 3.2% | 80.2% | 103.4 | 110.0 | 115.2 | 4.3% | 77.5% |
| Compensation of employees | 74.2 | 75.6 | 77.1 | 81.9 | 3.3% | 63.0% | 82.6 | 88.0 | 92.4 | 4.1% | 62.1% |
| Goods and services ¹ | 18.2 | 23.4 | 22.7 | 19.7 | 2.6% | 17.2% | 20.8 | 22.0 | 22.8 | 5.0% | 15.4% |
| of which: | | | | | | | | | | | |
| Communication | 0.4 | 0.2 | 0.7 | 0.6 | 11.4% | 0.4% | 0.8 | 0.7 | 0.7 | 4.9% | 0.5% |
| Legal services | 0.3 | – | 0.4 | 1.0 | 49.9% | 0.3% | 1.7 | 2.1 | 2.2 | 31.1% | 1.2% |
| Contractors | 0.0 | 0.9 | 1.0 | 0.7 | 220.3% | 0.5% | 0.6 | 0.6 | 0.6 | -4.2% | 0.4% |
| Rental and hiring | 0.1 | 0.7 | 0.5 | 0.1 | -2.6% | 0.3% | 0.3 | 0.8 | 0.8 | 88.1% | 0.4% |
| Travel and subsistence | 12.6 | 19.5 | 16.7 | 15.7 | 7.5% | 13.2% | 14.1 | 14.4 | 14.9 | -1.6% | 10.6% |
| Venues and facilities | 1.7 | 0.9 | 2.3 | 0.4 | -37.5% | 1.1% | 2.2 | 2.5 | 2.5 | 84.0% | 1.4% |
| Transfers and subsidies¹ | 23.0 | 22.1 | 22.3 | 28.2 | 7.1% | 19.5% | 29.7 | 31.3 | 32.5 | 4.9% | 21.9% |
| Departmental agencies and accounts | 1.1 | 1.2 | 1.3 | 1.3 | 5.5% | 1.0% | 1.4 | 1.4 | 1.5 | 4.2% | 1.0% |
| Foreign governments and international organisations | 17.7 | 16.5 | 16.2 | 22.0 | 7.5% | 14.8% | 23.2 | 24.5 | 25.4 | 4.9% | 17.1% |
| Public corporations and private enterprises | 4.2 | 4.4 | 4.6 | 4.9 | 5.5% | 3.7% | 5.2 | 5.4 | 5.6 | 4.9% | 3.8% |
| Households | – | 0.1 | 0.3 | – | – | 0.1% | – | – | – | – | – |
| Payments for capital assets | 0.7 | – | – | 0.7 | 0.9% | 0.3% | 0.8 | 0.8 | 0.9 | 6.9% | 0.6% |
| Machinery and equipment | 0.7 | – | – | 0.7 | 0.9% | 0.3% | 0.8 | 0.8 | 0.9 | 6.9% | 0.6% |
| Total | 116.0 | 121.1 | 122.1 | 130.4 | 4.0% | 100.0% | 134.0 | 142.2 | 148.6 | 4.4% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 1.1% | 1.2% | 1.2% | 1.2% | – | – | 1.2% | 1.4% | 1.4% | – | – |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 1.1 | 1.2 | 1.3 | 1.3 | 5.5% | 1.0% | 1.4 | 1.4 | 1.5 | 4.2% | 1.0% |
| Council for Geoscience | 1.1 | 1.2 | 1.3 | 1.3 | 5.5% | 1.0% | 1.4 | 1.4 | 1.5 | 4.2% | 1.0% |
| Foreign governments and international organisations | | | | | | | | | | | |
| Current | 17.7 | 16.5 | 16.2 | 22.0 | 7.5% | 14.8% | 23.2 | 24.5 | 25.4 | 4.9% | 17.1% |
| Organisation for the Prohibition of Chemical Weapons | 3.5 | 3.5 | 2.9 | 5.8 | 18.0% | 3.2% | 6.1 | 6.4 | 6.7 | 4.9% | 4.5% |
| World Trade Organisation | 14.2 | 12.9 | 13.3 | 16.2 | 4.6% | 11.6% | 17.1 | 18.0 | 18.7 | 4.9% | 12.6% |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 2.9 | 3.1 | 3.3 | 3.5 | 5.5% | 2.6% | 3.6 | 3.8 | 4.0 | 4.9% | 2.7% |
| Protechnik Laboratories: Operations | 2.9 | 3.1 | 3.3 | 3.5 | 5.5% | 2.6% | 3.6 | 3.8 | 4.0 | 4.9% | 2.7% |
| Capital | 1.2 | 1.3 | 1.4 | 1.4 | 5.5% | 1.1% | 1.5 | 1.6 | 1.7 | 4.9% | 1.1% |
| Protechnik Laboratories: Capital | 1.2 | 1.3 | 1.4 | 1.4 | 5.5% | 1.1% | 1.5 | 1.6 | 1.7 | 4.9% | 1.1% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 3: Spatial Industrial Development and Economic Transformation

Programme purpose

Drive economic transformation and increase participation in industrialisation.

Objectives

- Facilitate broad-based economic participation through the implementation of the Broad-Based Black Economic Empowerment Amendment Act (2013) by implementing the black industrialist programme's framework and action plan on an ongoing basis.
- Facilitate the transformation of the economy to promote industrial development, investment, competitiveness and employment creation by implementing a strategy for special economic zones and revitalising 27 industrial parks by March 2023.

Subprogrammes

- *Enterprise Competitiveness* fosters and stimulates industrialisation and structural change through the development and deployment of technologies and skills for the department's economic programmes.
- *Equity and Empowerment* promotes broad-based black economic empowerment (BEE) and the growth of the industrial base through the black industrialist programme.
- *Regional Industrial Development* promotes regional industrial development through policies, strategies and programmes such as special economic zones and industrial parks, among others.

Expenditure trends and estimates

Table 39.8 Spatial Industrial Development and Economic Transformation expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average Expenditure/ Total (%) |
|--|-----------------|-------------|--------------|------------------------|-------------------------|--------------------------------|----------------------------------|--------------|--------------|-------------------------|--------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | 2016/17 - 2019/20 | | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | |
| Enterprise Competitiveness | 24.9 | 25.0 | 30.7 | 49.3 | 25.5% | 27.3% | 29.7 | 31.5 | 33.0 | -12.5% | 20.3% |
| Equity and Empowerment | 32.2 | 32.0 | 47.6 | 66.1 | 27.1% | 37.4% | 94.4 | 99.7 | 103.5 | 16.1% | 51.5% |
| Regional Industrial Development | 40.5 | 38.7 | 43.6 | 44.6 | 3.3% | 35.2% | 47.8 | 53.0 | 53.6 | 6.3% | 28.2% |
| Total | 97.6 | 95.7 | 122.0 | 160.0 | 17.9% | 100.0% | 171.9 | 184.3 | 190.1 | 5.9% | 100.0% |
| Change to 2019 Budget estimate | | | | (11.5) | | | (9.7) | (8.9) | (10.3) | | |
| Economic classification | 74.5 | 82.8 | 108.2 | 126.6 | 19.3% | 82.5% | 157.7 | 169.2 | 174.6 | 11.3% | 88.9% |
| Current payments | | | | | | | | | | | |
| Compensation of employees | 60.3 | 66.3 | 73.8 | 79.0 | 9.4% | 58.8% | 82.2 | 88.3 | 91.8 | 5.1% | 48.3% |
| Goods and services ¹ | 14.1 | 16.5 | 34.4 | 47.5 | 49.8% | 23.7% | 75.5 | 81.0 | 82.8 | 20.3% | 40.6% |
| <i>of which:</i> | | | | | | | | | | | |
| Computer services | – | – | 0.0 | 0.5 | – | 0.1% | 5.0 | 5.3 | 5.6 | 122.2% | 2.3% |
| Consultants: Business and advisory services | 4.2 | 1.8 | 9.5 | 5.2 | 7.0% | 4.4% | 14.0 | 14.5 | 16.8 | 48.0% | 7.1% |
| Legal services | 0.6 | 0.2 | 0.0 | 1.9 | 49.5% | 0.6% | 5.2 | 5.4 | 5.8 | 45.8% | 2.6% |
| Operating leases | 0.1 | 0.2 | 3.8 | 3.6 | 224.6% | 1.6% | 13.7 | 14.4 | 15.4 | 62.1% | 6.7% |
| Travel and subsistence | 6.8 | 9.9 | 10.8 | 15.6 | 32.3% | 9.1% | 11.6 | 12.6 | 11.4 | -9.9% | 7.3% |
| Operating payments | 0.2 | 0.7 | 1.3 | 2.2 | 122.3% | 0.9% | 3.9 | 4.6 | 4.3 | 25.7% | 2.1% |
| Transfers and subsidies¹ | 11.7 | 12.5 | 11.9 | 32.9 | 41.3% | 14.5% | 13.7 | 14.6 | 15.0 | -23.1% | 10.8% |
| Departmental agencies and accounts | 8.5 | 8.9 | 9.2 | 31.0 | 53.8% | 12.1% | 10.1 | 10.8 | 11.0 | -29.1% | 8.9% |
| Public corporations and private enterprises | 1.7 | 1.7 | 1.8 | 1.9 | 5.5% | 1.5% | 2.0 | 2.1 | 2.2 | 4.2% | 1.2% |
| Non-profit institutions | 1.0 | 1.5 | – | – | -100.0% | 0.5% | 1.6 | 1.7 | 1.8 | – | 0.7% |
| Households | 0.5 | 0.3 | 0.8 | – | -100.0% | 0.3% | – | – | – | – | – |
| Payments for capital assets | 1.7 | 0.4 | 1.5 | 0.5 | -35.5% | 0.9% | 0.5 | 0.5 | 0.5 | 5.6% | 0.3% |
| Machinery and equipment | 1.1 | 0.4 | 0.5 | 0.5 | -23.9% | 0.5% | 0.5 | 0.5 | 0.5 | 5.6% | 0.3% |
| Software and other intangible assets | 0.7 | 0.0 | 1.0 | – | -100.0% | 0.4% | – | – | – | – | – |
| Payments for financial assets | 9.7 | – | 0.4 | – | -100.0% | 2.1% | – | – | – | – | – |
| Total | 97.6 | 95.7 | 122.0 | 160.0 | 17.9% | 100.0% | 171.9 | 184.3 | 190.1 | 5.9% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 0.9% | 0.9% | 1.2% | 1.5% | – | – | 1.6% | 1.8% | 1.8% | – | – |

Table 39.8 Spatial Industrial Development and Economic Transformation expenditure trends and estimates by subprogramme and economic classification

| Details of selected transfers and subsidies | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|------------|------------|------------------------|-------------------------|-------------------|----------------------------------|-------------|-------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | 2019/20 | 2016/17 - 2019/20 | 2020/21 | 2021/22 | 2022/23 | | |
| R million | | | | | | | | | | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 8.5 | 8.9 | 9.2 | 31.0 | 53.8% | 12.1% | 10.1 | 10.8 | 11.0 | -29.1% | 8.9% |
| National Productivity Institute | 8.5 | 8.9 | 9.2 | 31.0 | 53.8% | 12.1% | 10.1 | 10.8 | 11.0 | -29.1% | 8.9% |
| Non-profit institutions | | | | | | | | | | | |
| Current | 1.0 | 1.5 | - | - | -100.0% | 0.5% | 1.6 | 1.7 | 1.8 | - | 0.7% |
| Black Business Council | 1.0 | 1.5 | - | - | -100.0% | 0.5% | 1.6 | 1.7 | 1.8 | - | 0.7% |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 1.7 | 1.7 | 1.8 | 1.9 | 5.5% | 1.5% | 2.0 | 2.1 | 2.2 | 4.2% | 1.2% |
| Council for Scientific and Industrial Research | 1.7 | 1.7 | 1.8 | 1.9 | 5.5% | 1.5% | 2.0 | 2.1 | 2.2 | 4.2% | 1.2% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 4: Industrial Competitiveness and Growth

Programme purpose

Design and implement policies, strategies and programmes for the development of manufacturing and related economic sectors, and contribute to the direct and indirect creation of decent jobs, value addition and competitiveness, in both domestic and export markets.

Objectives

- Support the growth and diversification of South Africa's manufacturing sector by:
 - facilitating diversification beyond the current reliance on traditional commodities and non-tradable services through the promotion of increased value addition over the medium term
 - promoting the long-term intensification of South Africa's industrialisation process and movement towards a knowledge economy on an ongoing basis
 - promoting a labour-absorbing industrialisation path with a particular emphasis on tradable labour-absorbing goods and services and economic linkages that catalyse employment creation on an ongoing basis
 - promoting a broad-based industrialisation path characterised by the increased participation of historically disadvantaged people and marginalised regions in the mainstream industrial economy on an ongoing basis
 - contributing to industrial development in Africa with an emphasis on building the continent's productive capacity on an ongoing basis.

Subprogrammes

- *Industrial Competitiveness* develops policies, strategies and programmes to strengthen the ability of manufacturing and other value-adding sectors to create decent jobs, and increase value addition and competitiveness in domestic and export markets.
- *Customised Sector Programmes* develops and implements high-impact sector strategies focused on manufacturing and other value-adding sectors to create decent jobs and increase value addition and competitiveness in domestic and export markets.

Expenditure trends and estimates

Table 39.9 Industrial Competitiveness and Growth expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|----------------|----------------|------------------------|-------------------------|---------------------------------|----------------------------------|----------------|----------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | 2016/17 - | 2019/20 | | | | 2019/20 - | 2022/23 |
| Industrial Competitiveness | 759.3 | 898.7 | 1 015.8 | 1 067.8 | 12.0% | 48.7% | 954.5 | 1 010.5 | 1 030.4 | -1.2% | 52.2% |
| Customised Sector Programmes | 963.0 | 940.2 | 1 002.8 | 1 033.0 | 2.4% | 51.3% | 1 037.6 | 800.2 | 845.0 | -6.5% | 47.8% |
| Total | 1 722.2 | 1 838.8 | 2 018.6 | 2 100.8 | 6.8% | 100.0% | 1 992.1 | 1 810.7 | 1 875.4 | -3.7% | 100.0% |
| Change to 2019 Budget estimate | | | | (0.0) | | | (66.1) | (49.9) | (55.3) | | |
| Economic classification | | | | | | | | | | | |
| Current payments | 112.0 | 120.3 | 121.6 | 142.5 | 8.4% | 6.5% | 143.1 | 153.3 | 157.0 | 3.3% | 7.7% |
| Compensation of employees | 101.9 | 110.7 | 110.6 | 123.0 | 6.5% | 5.8% | 124.2 | 133.5 | 136.6 | 3.5% | 6.6% |
| Goods and services ¹ | 10.1 | 9.6 | 11.0 | 19.5 | 24.3% | 0.7% | 18.9 | 19.8 | 20.4 | 1.6% | 1.0% |
| <i>of which:</i> | | | | | | | | | | | |
| <i>Administrative fees</i> | – | 0.4 | 0.3 | 0.9 | – | – | 0.9 | 0.5 | 0.5 | -15.9% | – |
| <i>Communication</i> | 0.4 | 0.1 | 0.3 | 0.5 | 11.2% | – | 0.8 | 0.8 | 0.8 | 15.8% | – |
| <i>Consultants: Business and advisory services</i> | 1.0 | – | 0.0 | 2.4 | 33.8% | – | 1.3 | 1.3 | 1.3 | -18.1% | 0.1% |
| <i>Travel and subsistence</i> | 6.2 | 6.9 | 7.8 | 12.7 | 26.8% | 0.4% | 10.7 | 11.5 | 12.3 | -1.0% | 0.6% |
| <i>Operating payments</i> | 1.6 | 0.9 | 1.2 | 1.1 | -11.7% | 0.1% | 3.5 | 3.7 | 3.3 | 43.5% | 0.1% |
| <i>Venues and facilities</i> | 0.3 | 0.7 | 0.5 | 0.3 | 0.9% | – | 0.8 | 0.9 | 0.9 | 51.6% | – |
| Transfers and subsidies¹ | 1 609.7 | 1 718.5 | 1 897.0 | 1 957.3 | 6.7% | 93.5% | 1 848.1 | 1 656.3 | 1 717.3 | -4.3% | 92.3% |
| Departmental agencies and accounts | 372.8 | 411.9 | 409.9 | 416.2 | 3.7% | 21.0% | 431.3 | 456.1 | 471.7 | 4.3% | 22.8% |
| Foreign governments and international organisations | 7.6 | 7.7 | 6.8 | 9.6 | 8.0% | 0.4% | 10.1 | 10.7 | 11.0 | 4.9% | 0.5% |
| Public corporations and private enterprises | 1 067.0 | 1 126.6 | 1 277.5 | 1 352.6 | 8.2% | 62.8% | 1 251.7 | 1 023.0 | 1 066.8 | -7.6% | 60.3% |
| Non-profit institutions | 162.1 | 172.3 | 202.4 | 178.9 | 3.3% | 9.3% | 155.0 | 166.6 | 167.8 | -2.1% | 8.6% |
| Households | 0.2 | 0.1 | 0.4 | – | -100.0% | – | – | – | – | – | – |
| Payments for capital assets | 0.6 | – | – | 0.9 | 18.9% | – | 1.0 | 1.0 | 1.1 | 4.9% | 0.1% |
| Machinery and equipment | 0.6 | – | – | 0.9 | 18.9% | – | 1.0 | 1.0 | 1.1 | 4.9% | 0.1% |
| Total | 1 722.2 | 1 838.8 | 2 018.6 | 2 100.8 | 6.8% | 100.0% | 1 992.1 | 1 810.7 | 1 875.4 | -3.7% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 15.6% | 18.1% | 19.2% | 19.1% | – | – | 18.0% | 17.9% | 17.9% | – | – |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 210.0 | 265.5 | 286.8 | 286.2 | 10.9% | 13.7% | 296.3 | 313.6 | 323.8 | 4.2% | 15.7% |
| South African National Accreditation System | 22.2 | 30.3 | 31.0 | 31.7 | 12.6% | 1.5% | 32.7 | 34.5 | 35.8 | 4.2% | 1.7% |
| National Metrology Institute of South Africa: Operations | 101.4 | 106.5 | 109.7 | 115.1 | 4.3% | 5.6% | 119.4 | 126.9 | 130.2 | 4.2% | 6.3% |
| National Regulator for Compulsory Specifications | 86.4 | 128.7 | 146.1 | 139.5 | 17.3% | 6.5% | 144.2 | 152.2 | 157.8 | 4.2% | 7.6% |
| Capital | 162.8 | 146.3 | 123.1 | 130.0 | -7.2% | 7.3% | 135.0 | 142.5 | 147.9 | 4.4% | 7.1% |
| National Metrology Institute of South Africa | 162.8 | 146.3 | 123.1 | 130.0 | -7.2% | 7.3% | 135.0 | 142.5 | 147.9 | 4.4% | 7.1% |
| Non-profit institutions | | | | | | | | | | | |
| Current | 162.1 | 172.3 | 202.4 | 178.9 | 3.3% | 9.3% | 155.0 | 166.6 | 167.8 | -2.1% | 8.6% |
| Intsimbi future production technologies initiatives | 74.1 | 75.8 | 116.1 | 88.3 | 6.0% | 4.6% | 68.7 | 73.9 | 76.6 | -4.6% | 4.0% |
| Automotive supply chain competitiveness initiative | 15.0 | 13.1 | 8.0 | 8.8 | -16.2% | 0.6% | 9.3 | 10.0 | 10.4 | 5.6% | 0.5% |
| Trade and industrial policy strategies | 22.7 | 24.4 | 27.1 | 27.8 | 6.9% | 1.3% | 20.3 | 22.2 | 23.2 | -5.8% | 1.2% |
| Centurion Aerospace Village | 18.4 | 25.4 | 15.5 | 16.4 | -3.9% | 1.0% | 17.3 | 18.6 | 14.2 | -4.5% | 0.9% |
| Proudly South African campaign | 31.9 | 33.6 | 35.7 | 37.6 | 5.7% | 1.8% | 39.4 | 42.0 | 43.4 | 4.9% | 2.1% |
| Foreign governments and international organisations | | | | | | | | | | | |
| Current | 7.6 | 7.7 | 6.8 | 9.6 | 8.0% | 0.4% | 10.1 | 10.7 | 11.0 | 4.9% | 0.5% |
| United Nations Industrial Development Organisation | 6.0 | 6.0 | 5.1 | 7.6 | 8.2% | 0.3% | 8.0 | 8.4 | 8.7 | 4.9% | 0.4% |
| Treaty organisations for metrology | 1.6 | 1.6 | 1.7 | 2.0 | 7.2% | 0.1% | 2.1 | 2.2 | 2.3 | 4.9% | 0.1% |

Table 39.9 Industrial Competitiveness and Growth expenditure trends and estimates by subprogramme and economic classification

| Details of selected transfers and subsidies | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|---|-----------------|----------------|----------------|------------------------|-------------------------|---------------------------------|----------------------------------|--------------|----------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 1 049.2 | 1 107.6 | 1 245.8 | 1 331.1 | 8.3% | 61.6% | 1 226.4 | 996.5 | 1 039.5 | -7.9% | 59.0% |
| Industrial Development Corporation | 758.3 | 723.4 | 803.6 | 838.4 | 3.4% | 40.7% | 823.2 | 608.0 | 636.6 | -8.8% | 37.4% |
| Council for Scientific and Industrial Research: National Cleaner Production Centre | 58.9 | 63.0 | 58.0 | 53.6 | -3.1% | 3.0% | 60.3 | 27.1 | 28.2 | -19.3% | 2.2% |
| Council for Scientific and Industrial Research: National foundry technology network | 19.7 | 18.7 | 8.2 | 18.7 | -1.7% | 0.8% | 23.6 | 25.2 | 26.3 | 12.0% | 1.2% |
| South African Bureau of Standards | 212.4 | 302.5 | 375.9 | 420.4 | 25.6% | 17.1% | 319.4 | 336.3 | 348.4 | -6.1% | 18.3% |
| Capital | 17.8 | 19.0 | 31.8 | 21.6 | 6.6% | 1.2% | 25.3 | 26.5 | 27.4 | 8.3% | 1.3% |
| Council for Scientific and Industrial Research: Aerospace industry | 17.8 | 19.0 | 31.8 | 21.6 | 6.6% | 1.2% | 25.3 | 26.5 | 27.4 | 8.3% | 1.3% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 5: Consumer and Corporate Regulation

Programme purpose

Develop and implement coherent, predictable and transparent regulatory solutions that facilitate easy access to redress and efficient regulation for economic citizens.

Objectives

- Increase access to economic opportunities for small businesses and historically disadvantaged citizens, and increase confidence and certainty in South African business regulation on an ongoing basis by:
 - developing and reviewing policies, bills and regulations
 - conducting assessments of the impact of the regulations on businesses and economic citizens.
- Develop efficient regulation to reduce the regulatory burden on businesses, and increase confidence and certainty in South African business regulation on an ongoing basis by:
 - developing and reviewing policies, bills and regulations
 - conducting assessments of the impact of the regulations on businesses and economic citizens.
- Create a business regulatory environment that promotes competitive, fair and efficient markets on an ongoing basis by:
 - developing and reviewing policies, bills and regulations
 - conducting assessments of the impact of the regulations on business and economic citizens.
- Provide access to redress for economic citizens to increase confidence in markets on an ongoing basis by:
 - conducting research on the impact of the current legislation on economic citizens
 - developing and reviewing related policies, bills and regulations
 - conducting assessments of the impact of the regulations on business and economic citizens.
- Promote the awareness of rights, duties and responsibilities to increase activism and public participation by conducting capacity-building sessions, workshops, and education and awareness campaigns on an ongoing basis.
- Share and exchange regulatory experience with partners and stakeholders nationally and internationally to promote simple, appropriate and effective regulatory solutions by holding consultations, seminars and conferences on policy issues on an ongoing basis.

Subprogrammes

- *Policy and Legislative Development* develops policies, laws and regulatory frameworks, and drafts legislation.
- *Enforcement and Compliance* conducts trends analyses, and socioeconomic impact assessments for policies and legislation and market surveys; implements legislation on matters pertaining to liquor; monitors and evaluates the effectiveness of regulation; and oversees the performance of the department's regulatory entities (Companies and Intellectual Property Commission, Companies Tribunal, National Consumer Commission, National Consumer Tribunal, National Credit Regulator, National Gambling Board, and National Lotteries Commission).
- *Regulatory Services* oversees the development of policies, laws, regulatory frameworks and the implementation of the divisional mandate, and provides strategic support to divisional business units, respectively, in line with legislation and applicable governance.

Expenditure trends and estimates

Table 39.10 Consumer and Corporate Regulation expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|--------------|--------------|------------------------|-------------------------|---------------------------------|----------------------------------|--------------|--------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| Policy and Legislative Development | 17.2 | 18.7 | 19.1 | 19.5 | 4.4% | 5.9% | 18.4 | 20.3 | 21.4 | 3.1% | 5.6% |
| Enforcement and Compliance | 40.3 | 39.9 | 39.9 | 47.4 | 5.6% | 13.3% | 49.4 | 53.2 | 56.2 | 5.9% | 14.5% |
| Regulatory Services | 237.9 | 240.1 | 264.9 | 272.8 | 4.7% | 80.8% | 274.5 | 290.4 | 301.1 | 3.3% | 79.9% |
| Total | 295.4 | 298.7 | 323.8 | 339.8 | 4.8% | 100.0% | 342.3 | 363.9 | 378.8 | 3.7% | 100.0% |
| Change to 2019 Budget estimate | | | | 11.4 | | | (3.9) | (5.0) | (3.8) | | |
| Economic classification | | | | | | | | | | | |
| Current payments | 73.1 | 72.5 | 72.0 | 81.2 | 3.6% | 23.7% | 84.3 | 92.3 | 97.6 | 6.3% | 24.9% |
| Compensation of employees | 59.6 | 58.6 | 54.7 | 61.1 | 0.8% | 18.6% | 63.6 | 70.6 | 75.1 | 7.1% | 19.0% |
| Goods and services ¹ | 13.5 | 13.9 | 17.3 | 20.0 | 14.2% | 5.1% | 20.7 | 21.7 | 22.5 | 3.9% | 6.0% |
| of which: | | | | | | | | | | | |
| Advertising | 0.7 | 1.5 | 1.7 | 1.4 | 25.4% | 0.4% | 2.0 | 2.1 | 2.2 | 16.6% | 0.5% |
| Catering: Departmental activities | 0.3 | 0.6 | 1.0 | 0.8 | 35.6% | 0.2% | 0.8 | 0.8 | 0.9 | 5.2% | 0.2% |
| Consultants: Business and advisory services | 1.3 | 1.9 | 2.4 | 3.9 | 45.5% | 0.8% | 5.7 | 6.0 | 5.9 | 14.7% | 1.5% |
| Legal services | 3.7 | 3.0 | 3.5 | 3.5 | -1.2% | 1.1% | 1.9 | 2.1 | 2.1 | -15.4% | 0.7% |
| Travel and subsistence | 6.1 | 5.6 | 7.1 | 8.0 | 9.4% | 2.1% | 7.7 | 8.1 | 8.6 | 2.3% | 2.3% |
| Operating payments | 0.4 | 0.5 | 0.4 | 0.6 | 19.6% | 0.1% | 0.8 | 0.9 | 0.9 | 13.6% | 0.2% |
| Transfers and subsidies¹ | 222.2 | 226.2 | 251.9 | 258.5 | 5.2% | 76.2% | 257.9 | 271.4 | 281.0 | 2.8% | 75.0% |
| Departmental agencies and accounts | 217.6 | 221.6 | 247.1 | 252.7 | 5.1% | 74.7% | 251.8 | 264.9 | 274.4 | 2.8% | 73.3% |
| Foreign governments and international organisations | 4.6 | 4.3 | 4.7 | 5.8 | 8.2% | 1.5% | 6.1 | 6.4 | 6.7 | 4.9% | 1.8% |
| Households | 0.1 | 0.3 | 0.1 | - | -100.0% | - | - | - | - | - | - |
| Payments for capital assets | 0.1 | 0.0 | 0.0 | 0.2 | 5.7% | - | 0.2 | 0.2 | 0.2 | 3.6% | - |
| Machinery and equipment | 0.1 | 0.0 | 0.0 | 0.2 | 5.7% | - | 0.2 | 0.2 | 0.2 | 3.6% | - |
| Total | 295.4 | 298.7 | 323.8 | 339.8 | 4.8% | 100.0% | 342.3 | 363.9 | 378.8 | 3.7% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 2.7% | 2.9% | 3.1% | 3.1% | - | - | 3.1% | 3.6% | 3.6% | - | - |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 217.6 | 221.6 | 247.1 | 252.7 | 5.1% | 74.7% | 251.8 | 264.9 | 274.4 | 2.8% | 73.3% |
| National Credit Regulator | 69.6 | 73.1 | 75.4 | 86.6 | 7.6% | 24.2% | 82.3 | 86.8 | 90.0 | 1.3% | 24.3% |
| National Gambling Board | 30.1 | 31.6 | 32.6 | 33.8 | 3.9% | 10.2% | 35.1 | 37.3 | 38.2 | 4.2% | 10.1% |
| National Consumer Tribunal | 46.2 | 48.5 | 52.7 | 56.6 | 7.1% | 16.2% | 54.9 | 57.0 | 59.1 | 1.4% | 16.0% |
| National Consumer Commission | 56.6 | 52.6 | 69.7 | 58.3 | 1.0% | 18.9% | 61.3 | 64.6 | 67.1 | 4.8% | 17.6% |
| Companies Tribunal | 15.1 | 15.8 | 16.7 | 17.4 | 4.8% | 5.2% | 18.2 | 19.2 | 20.0 | 4.8% | 5.2% |
| Foreign governments and international organisations | | | | | | | | | | | |
| Current | 4.6 | 4.3 | 4.7 | 5.8 | 8.2% | 1.5% | 6.1 | 6.4 | 6.7 | 4.9% | 1.8% |
| World Intellectual Property Organisation | 4.6 | 4.3 | 4.7 | 5.8 | 8.2% | 1.5% | 6.1 | 6.4 | 6.7 | 4.9% | 1.8% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 6: Industrial Financing

Programme purpose

Stimulate and facilitate the development of sustainable and competitive enterprises, through the efficient provision of effective and accessible incentive measures, that support national priorities.

Objectives

- Support industrial development that enhances productivity and bolsters competitiveness on an ongoing basis by:
 - designing, administering, monitoring and evaluating incentive programmes based on industrial policies and sector strategies
 - providing financial support in labour-intensive sectors.
- Contribute to the accelerated growth of manufacturing and internationally traded services over the medium term by administering infrastructure development programmes through the provision of infrastructure support to industrial parks, the critical infrastructure programme and special economic zones fund.

Subprogrammes

- *Broadening Participation and Industrial Incentives* provides incentive programmes that promote broader participation in the mainstream economy of businesses owned by individuals from historically disadvantaged communities and marginalised regions.
- *Manufacturing Incentives* provides incentives to promote additional investment in the manufacturing sector. The manufacturing investment cluster comprises the manufacturing competitive enhancement programme, the capital projects feasibility programme, the automotive investment scheme, the export marketing and investment assistance scheme, the sector-specific assistance scheme, and the section 12I tax incentive scheme.
- *Services Investment Incentives* provides incentive programmes that promote increased investment and job creation in the services sector. Programmes include the global business process services programme, and the film and television production incentive support programme for South African and foreign productions.
- *Infrastructure Investment Support* provides grants for two industrial infrastructure initiatives, special economic zones and the critical infrastructure programme, which are aimed at enhancing infrastructure and industrial development, and increasing investment and exports of value-added commodities.
- *Product and Systems Development* reviews, monitors and develops incentive programmes to support the industrial strategy, and develops sector strategies to address market failures.
- *Strategic Partnership and Customer Care* facilitates access to targeted enterprises by reviewing the success of incentive schemes and improving them where possible.

Expenditure trends and estimates

Table 39.11 Industrial Financing expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | | Medium-term expenditure estimate | | | Average growth rate (%) | |
|--|-----------------|----------------|----------------|------------------------|-------------------------|-------------------|----------------------------------|----------------|----------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | 2019/20 | 2016/17 - 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | Average: Expenditure/ Total (%) |
| R million | | | | | | | | | | | |
| Broadening Participation and Industrial Incentives | 25.5 | 41.9 | 33.8 | 46.6 | 22.2% | 0.6% | 76.2 | 80.4 | 83.4 | 21.4% | 1.3% |
| Manufacturing Incentives | 4 361.5 | 2 924.5 | 3 325.2 | 3 607.9 | -6.1% | 59.2% | 3 766.5 | 2 388.0 | 2 482.1 | -11.7% | 54.8% |
| Services Investment Incentives | 814.2 | 821.6 | 840.7 | 823.2 | 0.4% | 13.7% | 717.9 | 757.6 | 785.7 | -1.5% | 13.8% |
| Infrastructure Investment Support | 1 660.2 | 1 780.3 | 1 328.9 | 1 430.5 | -4.8% | 25.8% | 1 450.1 | 1 797.5 | 1 866.0 | 9.3% | 29.3% |
| Product and Systems Development | 15.4 | 14.0 | 13.8 | 21.8 | 12.4% | 0.3% | 23.3 | 24.8 | 25.7 | 5.6% | 0.4% |
| Strategic Partnership and Customer Care | 18.4 | 18.2 | 18.3 | 23.5 | 8.6% | 0.3% | 25.1 | 26.7 | 27.7 | 5.6% | 0.5% |
| Total | 6 895.2 | 5 600.5 | 5 560.7 | 5 953.6 | -4.8% | 100.0% | 6 059.1 | 5 074.9 | 5 270.6 | -4.0% | 100.0% |
| Change to 2019 Budget estimate | | | | (72.5) | | | (495.1) | (431.5) | (446.5) | | |

Table 39.11 Industrial Financing expenditure trends and estimates by subprogramme and economic classification

| Economic classification | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|----------------|----------------|------------------------|-------------------------|---------------------------------|----------------------------------|----------------|----------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| Current payments | 141.6 | 151.8 | 165.4 | 185.7 | 9.5% | 2.7% | 189.4 | 196.1 | 205.8 | 3.5% | 3.5% |
| Compensation of employees | 126.8 | 131.9 | 137.9 | 153.7 | 6.6% | 2.3% | 159.4 | 164.3 | 172.1 | 3.8% | 2.9% |
| Goods and services ¹ | 14.8 | 19.9 | 27.4 | 32.0 | 29.4% | 0.4% | 30.0 | 31.8 | 33.7 | 1.7% | 0.6% |
| <i>of which:</i> | | | | | | | | | | | |
| <i>Communication</i> | 0.3 | 0.1 | 0.3 | 0.6 | 29.9% | – | 0.8 | 0.8 | 0.8 | 11.4% | – |
| <i>Consultants: Business and advisory services</i> | 2.8 | 7.3 | 8.7 | 12.4 | 65.0% | 0.1% | 10.1 | 10.8 | 11.9 | -1.5% | 0.2% |
| <i>Legal services</i> | 1.4 | 2.5 | 5.6 | 4.0 | 41.9% | 0.1% | 4.2 | 4.4 | 4.6 | 4.9% | 0.1% |
| <i>Operating leases</i> | 0.9 | 1.0 | 1.1 | 0.9 | 1.9% | – | 1.0 | 1.1 | 1.1 | 5.7% | – |
| <i>Travel and subsistence</i> | 8.8 | 8.1 | 10.5 | 11.4 | 8.9% | 0.2% | 11.2 | 11.7 | 12.2 | 2.3% | 0.2% |
| <i>Venues and facilities</i> | – | 0.1 | 0.3 | 0.9 | – | – | 1.0 | 1.0 | 1.1 | 4.9% | – |
| Transfers and subsidies¹ | 6 753.1 | 5 448.7 | 5 395.2 | 5 765.6 | -5.1% | 97.3% | 5 855.5 | 4 863.8 | 5 049.2 | -4.3% | 96.3% |
| Departmental agencies and accounts | 256.0 | 84.0 | – | – | -100.0% | 1.4% | – | – | – | – | – |
| Public corporations and private enterprises | 6 496.9 | 5 364.2 | 5 394.9 | 5 764.7 | -3.9% | 95.9% | 5 854.5 | 4 862.8 | 5 048.2 | -4.3% | 96.3% |
| Households | 0.2 | 0.5 | 0.3 | 0.9 | 58.3% | – | 0.9 | 1.0 | 1.0 | 5.2% | – |
| Payments for capital assets | 0.5 | 0.0 | 0.1 | 2.3 | 70.7% | – | 14.3 | 15.0 | 15.6 | 88.2% | 0.2% |
| Machinery and equipment | 0.5 | 0.0 | 0.1 | 2.3 | 70.7% | – | 2.2 | 2.3 | 2.4 | 1.2% | – |
| Software and other intangible assets | – | – | – | – | – | – | 12.1 | 12.7 | 13.2 | – | 0.2% |
| Payments for financial assets | – | 0.0 | – | – | – | – | – | – | – | – | – |
| Total | 6 895.2 | 5 600.5 | 5 560.7 | 5 953.6 | -4.8% | 100.0% | 6 059.1 | 5 074.9 | 5 270.6 | -4.0% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 62.6% | 55.2% | 52.9% | 54.1% | – | – | 54.7% | 50.3% | 50.2% | – | – |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 256.0 | 84.0 | – | – | -100.0% | 1.4% | – | – | – | – | – |
| National Research Foundation | 256.0 | 84.0 | – | – | -100.0% | 1.4% | – | – | – | – | – |
| Public corporations and private enterprises | | | | | | | | | | | |
| Private enterprises | | | | | | | | | | | |
| Other transfers to private enterprises | | | | | | | | | | | |
| Current | 205.2 | 198.6 | 252.0 | 281.9 | 11.2% | 3.9% | 309.3 | 326.3 | 338.5 | 6.3% | 5.6% |
| Various institutions: Export market and investment assistance | 184.4 | 162.4 | 223.6 | 240.5 | 9.3% | 3.4% | 238.5 | 251.6 | 261.0 | 2.8% | 4.4% |
| Various institutions: Support programme for industrial innovation | 20.8 | 36.2 | 28.4 | 41.4 | 25.9% | 0.5% | 70.8 | 74.7 | 77.5 | 23.2% | 1.2% |
| Capital | 64.2 | 38.8 | 68.1 | 122.9 | 24.2% | 1.2% | 121.9 | 128.6 | 133.4 | 2.8% | 2.3% |
| Various institutions: Critical infrastructure programme | 64.2 | 38.8 | 68.1 | 122.9 | 24.2% | 1.2% | 121.9 | 128.6 | 133.4 | 2.8% | 2.3% |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 250.0 | 250.0 | 300.0 | – | -100.0% | 3.3% | – | – | – | – | – |
| Industrial Development Corporation: Industrial financing | 250.0 | 250.0 | 300.0 | – | -100.0% | 3.3% | – | – | – | – | – |
| Capital | 1 535.8 | 1 705.7 | 1 242.2 | 1 296.3 | -5.5% | 24.1% | 1 316.2 | 1 655.6 | 1 718.3 | 9.8% | 26.8% |
| Various institutions: Critical infrastructure programme | 125.8 | 140.3 | 83.0 | 200.0 | 16.7% | 2.3% | 153.1 | 130.9 | 135.4 | -12.2% | 2.8% |
| Various institutions: Special economic zones | 1 410.0 | 1 565.4 | 1 159.1 | 1 096.3 | -8.0% | 21.8% | 1 163.2 | 1 524.7 | 1 582.9 | 13.0% | 24.0% |
| Public corporations and private enterprises | | | | | | | | | | | |
| Private enterprises | | | | | | | | | | | |
| Private enterprises (subsidies on products and production) | | | | | | | | | | | |
| Current | 4 441.7 | 3 171.1 | 3 532.6 | 4 063.6 | -2.9% | 63.3% | 4 107.1 | 2 752.3 | 2 858.1 | -11.1% | 61.6% |
| Various institutions: Services sector development incentives | 801.0 | 812.5 | 831.3 | 805.0 | 0.2% | 13.5% | 698.6 | 737.0 | 764.4 | -1.7% | 13.4% |
| Various institutions: Manufacturing development incentives | 3 590.7 | 2 338.3 | 2 700.4 | 3 258.6 | -3.2% | 49.5% | 3 408.5 | 2 015.3 | 2 093.7 | -13.7% | 48.2% |
| Various institutions: Industrial development zones - other | 50.0 | 20.2 | 0.9 | – | -100.0% | 0.3% | – | – | – | – | – |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 7: Export Development, Promotion and Outward Investments

Programme purpose

Increase export capacity and support direct investment flows, through targeted strategies, and an effectively

managed network of foreign trade office.

Objectives

- Develop new and existing South African export capabilities to increase manufactured exports and create an export culture by providing appropriate information, financial support and practical assistance to sustain organic growth in traditional markets and penetrate new high-growth markets on an ongoing basis.
- Promote exports of South African value-added goods and services in targeted high-growth markets and sustain market share in traditional markets through implementing the integrated national export strategy and the market diversification strategy by conducting national exhibitions, and trade and investment missions on an ongoing basis.
- Facilitate deeper and broader bilateral trade and investment relations with African economies on an ongoing basis by:
 - undertaking scoping, technical and investment missions
 - supporting the deepening of regional integration through an outward investment-led trade approach.
- Enhance the promotion of exports and investment by placing and rotating foreign economic representatives in foreign missions to promote South Africa's comparative advantage in goods and services internationally on an ongoing basis.
- Facilitate markets for South African manufactured goods and services by convening and managing bilateral engagements with foreign countries through joint cooperation commissions, binational commissions or joint trade and investment committees on an ongoing basis.

Subprogrammes

- *Trade Invest Africa* facilitates deeper and broader bilateral African trade and investment relations with African economies, and supports the deepening of regional integration through an outward investment-led trade approach.
- *Export Promotion and Marketing* promotes the export of South African value-added goods and services to increase market share in targeted high-growth markets and sustain market share in traditional markets.
- *Trade and Investment Foreign Services Management Unit* promotes trade and investment, and administers and provides corporate services to the department's foreign office network of foreign economic representatives to enable South African businesses to access global markets.
- *Export Development and Support* manages the national exporter development programme, which is designed to contribute to positioning South Africa as a reliable trade partner, and improve and expand the country's exporter base.

Expenditure trends and estimates

Table 39.12 Export Development, Promotion and Outward Investments expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | | Medium-term expenditure estimate | | | Average growth rate (%) | |
|---|-----------------|--------------|--------------|------------------------|-------------------------|-------------------|----------------------------------|--------------|--------------|-------------------------|---------------|
| | 2016/17 | 2017/18 | 2018/19 | | 2019/20 | 2016/17 - 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | |
| R million | | | | | | | | | | | |
| Trade Invest Africa | 20.1 | 20.2 | 21.3 | 24.1 | 6.3% | 4.7% | 26.8 | 29.2 | 29.1 | 6.5% | 5.8% |
| Export Promotion and Marketing | 40.8 | 44.4 | 44.8 | 48.1 | 5.6% | 9.8% | 46.3 | 49.3 | 50.1 | 1.4% | 10.3% |
| Trade and Investment Foreign Services Management Unit | 377.7 | 373.3 | 379.1 | 349.3 | -2.6% | 81.7% | 366.6 | 390.0 | 402.7 | 4.9% | 80.0% |
| Export Development and Support | 16.0 | 18.3 | 15.0 | 19.2 | 6.3% | 3.8% | 16.9 | 18.1 | 20.5 | 2.2% | 4.0% |
| Total | 454.6 | 456.2 | 460.2 | 440.7 | -1.0% | 100.0% | 456.7 | 486.6 | 502.4 | 4.5% | 100.0% |
| Change to 2019 Budget estimate | | | | 0.3 | | | 0.4 | 0.2 | (2.2) | | |

Table 39.12 Export Development, Promotion and Outward Investments expenditure trends and estimates by subprogramme and economic classification

| Economic classification | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|--------------|--------------|------------------------|-------------------------|---------------------------------|----------------------------------|--------------|--------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| Current payments | 279.9 | 266.5 | 275.6 | 244.8 | -4.4% | 58.9% | 246.6 | 265.0 | 272.6 | 3.6% | 54.5% |
| Compensation of employees | 195.3 | 185.0 | 204.4 | 190.1 | -0.9% | 42.8% | 192.2 | 207.6 | 213.0 | 3.9% | 42.6% |
| Goods and services ¹ | 84.6 | 81.5 | 71.2 | 54.7 | -13.5% | 16.1% | 54.4 | 57.4 | 59.6 | 2.9% | 12.0% |
| of which: | | | | | | | | | | | |
| Communication | 2.2 | 1.8 | 1.6 | 1.1 | -20.1% | 0.4% | 1.2 | 1.3 | 1.3 | 5.5% | 0.3% |
| Consultants: Business and advisory services | 1.4 | 1.0 | 0.2 | 2.2 | 17.8% | 0.3% | 5.5 | 5.5 | 4.3 | 24.4% | 0.9% |
| Operating leases | 28.7 | 29.8 | 25.5 | 6.2 | -39.9% | 5.0% | 7.5 | 7.9 | 8.2 | 9.4% | 1.6% |
| Travel and subsistence | 22.9 | 22.0 | 20.9 | 15.6 | -11.9% | 4.5% | 16.3 | 17.2 | 17.9 | 4.5% | 3.6% |
| Operating payments | 14.7 | 11.6 | 8.7 | 15.3 | 1.2% | 2.8% | 10.9 | 11.6 | 16.1 | 1.7% | 2.8% |
| Venues and facilities | 4.8 | 3.8 | 3.9 | 7.0 | 13.2% | 1.1% | 6.8 | 7.2 | 6.6 | -1.9% | 1.5% |
| Transfers and subsidies¹ | 171.7 | 188.6 | 184.4 | 193.6 | 4.1% | 40.8% | 207.6 | 219.0 | 227.1 | 5.5% | 44.9% |
| Foreign governments and international organisations | - | - | - | - | - | - | 3.4 | 3.6 | 3.8 | - | 0.6% |
| Public corporations and private enterprises | 171.6 | 188.3 | 183.2 | 193.5 | 4.1% | 40.7% | 204.2 | 215.4 | 223.4 | 4.9% | 44.3% |
| Households | 0.1 | 0.4 | 1.1 | 0.1 | -23.9% | 0.1% | - | - | - | -100.0% | - |
| Payments for capital assets | 3.0 | 1.0 | 0.2 | 2.3 | -7.9% | 0.4% | 2.5 | 2.6 | 2.7 | 5.4% | 0.5% |
| Machinery and equipment | 3.0 | 1.0 | 0.2 | 2.3 | -7.9% | 0.4% | 2.5 | 2.6 | 2.7 | 5.4% | 0.5% |
| Payments for financial assets | 0.0 | 0.0 | 0.0 | 0.0 | -41.5% | - | - | - | - | -100.0% | - |
| Total | 454.6 | 456.2 | 460.2 | 440.7 | -1.0% | 100.0% | 456.7 | 486.6 | 502.4 | 4.5% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 4.1% | 4.5% | 4.4% | 4.0% | - | - | 4.1% | 4.8% | 4.8% | - | - |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 171.6 | 188.3 | 183.2 | 193.5 | 4.1% | 40.7% | 204.2 | 215.4 | 223.4 | 4.9% | 44.3% |
| Export Credit Insurance Corporation of South Africa | 171.6 | 188.3 | 183.2 | 193.5 | 4.1% | 40.7% | 204.2 | 215.4 | 223.4 | 4.9% | 44.3% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 8: Inward Investment Attraction, Facilitation and Aftercare

Programme purpose

Support foreign direct investment flows and promote domestic investment by providing a one-stop shop for investment promotion, investor facilitation and aftercare support for investors.

Objectives

- Increase the quality and quantum of South Africa's fixed investments over the medium term by:
 - marketing and promoting the country to ensure investment opportunities through dedicated investment promotion, facilitation and aftercare support
 - coordinating and leading the establishment of one-stop shops on behalf of government to facilitate investment for all investors
 - coordinating and leading the investment climate reform with the World Bank on the ease of doing business
 - developing a pipeline of potential projects and contributing to South Africa being a preferred destination for investment
 - undertaking aftercare forums with investors to retain and expand investment.
- Provide a dedicated service to all investors over the medium term by:
 - facilitating the entire investment value chain
 - developing an investment pipeline of possible projects through lead creation, marketing, project development, facilitation and aftercare.

- Provide specialist advisory services and policy advocacy to improve the investment climate by fast-tracking and unblocking investors' issues to reduce bureaucratic red tape over medium term.

Subprogrammes

- *Investment Promotion* facilitates an increase in the quality and quantity of foreign direct investment, and domestic and outward investment by providing investment attraction, targeted lead generation and recruitment support.
- *Investment and Interdepartmental Clearing House* promotes and facilitates investment, and provides support services to the investment and interdepartmental clearing house. This subprogramme also provides a specialist advisory service, fast-tracks and unblocks processes, and reduces bureaucratic red tape for investors.
- *Investor Support and Aftercare* provides specialist advisory services through research, information marketing, aftercare and policy advocacy to facilitate new investment, and retain and expand existing investment.

Expenditure trends and estimates

Table 39.13 Inward Investment Attraction, Facilitation and Aftercare expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | | Medium-term expenditure estimate | | | Average growth rate (%) | |
|--|-----------------|-------------|-------------|------------------------|-------------------------|-------------------|----------------------------------|-------------|-------------|-------------------------|--------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | 2019/20 | 2016/17 - 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | Average Expenditure/ Total (%) |
| R million | | | | | | | | | | | |
| Investment Promotion | 45.2 | 49.9 | 54.6 | 48.5 | 2.4% | 73.0% | 48.4 | 52.5 | 55.8 | 4.7% | 80.0% |
| Investment and Interdepartmental Clearing House | 24.0 | 14.5 | 14.7 | 15.6 | -13.4% | 25.3% | 4.9 | 5.2 | 5.4 | -29.6% | 12.2% |
| Investor Support and Aftercare | – | 0.0 | 0.0 | 4.6 | – | 1.7% | 4.9 | 5.2 | 5.4 | 5.8% | 7.9% |
| Total | 69.2 | 64.5 | 69.4 | 68.7 | -0.3% | 100.0% | 58.3 | 63.0 | 66.6 | -1.0% | 100.0% |
| Change to 2019 | | | | 10.7 | | | (2.5) | (2.4) | (1.2) | | |
| Budget estimate | | | | | | | | | | | |
| Economic classification | | | | | | | | | | | |
| Current payments | 44.8 | 50.1 | 55.2 | 57.3 | 8.5% | 76.3% | 57.8 | 62.5 | 66.1 | 4.9% | 94.9% |
| Compensation of employees | 27.5 | 34.9 | 41.0 | 39.8 | 13.1% | 52.7% | 41.2 | 44.9 | 47.8 | 6.3% | 67.7% |
| Goods and services ¹ | 17.3 | 15.2 | 14.1 | 17.5 | 0.2% | 23.6% | 16.6 | 17.6 | 18.3 | 1.6% | 27.3% |
| of which: | | | | | | | | | | | |
| Communication | 0.1 | 0.0 | 0.1 | 0.1 | 8.4% | 0.1% | 0.2 | 0.2 | 0.2 | 31.5% | 0.3% |
| Consultants: Business and advisory services | 1.2 | 0.7 | 0.0 | 0.4 | -29.9% | 0.9% | 0.8 | 1.0 | 1.1 | 37.5% | 1.3% |
| Contractors | – | 0.0 | 0.0 | 7.1 | – | 2.6% | 4.9 | 5.2 | 5.4 | -8.4% | 8.8% |
| Travel and subsistence | 8.5 | 10.1 | 10.5 | 6.9 | -6.6% | 13.3% | 7.2 | 7.6 | 7.9 | 4.2% | 11.5% |
| Operating payments | 0.1 | 1.0 | 0.3 | 0.8 | 84.5% | 0.8% | 0.8 | 0.9 | 0.9 | 4.0% | 1.3% |
| Venues and facilities | 1.5 | 1.0 | 1.3 | 1.1 | -10.1% | 1.8% | 1.9 | 2.0 | 2.1 | 24.8% | 2.8% |
| Transfers and subsidies¹ | 24.1 | 14.1 | 14.2 | 11.0 | -23.1% | 23.4% | – | – | – | -100.0% | 4.3% |
| Public corporations and private enterprises | 24.0 | 14.0 | 14.0 | 11.0 | -22.9% | 23.2% | – | – | – | -100.0% | 4.3% |
| Households | 0.1 | 0.1 | 0.2 | – | -100.0% | 0.2% | – | – | – | – | – |
| Payments for capital assets | 0.3 | 0.2 | – | 0.5 | 16.0% | 0.4% | 0.5 | 0.5 | 0.5 | 5.6% | 0.8% |
| Machinery and equipment | 0.3 | 0.2 | – | 0.5 | 16.0% | 0.4% | 0.5 | 0.5 | 0.5 | 5.6% | 0.8% |
| Total | 69.2 | 64.5 | 69.4 | 68.7 | -0.3% | 100.0% | 58.3 | 63.0 | 66.6 | -1.0% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 0.6% | 0.6% | 0.7% | 0.6% | – | – | 0.5% | 0.6% | 0.6% | – | – |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 24.0 | 14.0 | 14.0 | 11.0 | -22.9% | 23.2% | – | – | – | -100.0% | 4.3% |
| Various institutions: One-stop shop | 24.0 | 14.0 | 14.0 | 11.0 | -22.9% | 23.2% | – | – | – | -100.0% | 4.3% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 9: Competition Policy and Economic Planning

Programme purpose

Develop and roll out policy interventions that promote competition issues through effective economic planning,

spatial implementation, and aligned investment and development policy tools.

Objectives

- Promote investment, expand industrial funding and entrepreneurship, and improve the performance of development finance institutions by ensuring that these institutions support the development of industrial and small, medium and micro enterprises over the medium term.
- Promote competition, trade and other economic regulation by ensuring the effective management of competition authorities and trade administration over the medium term.
- Preserve the public interest in market inquiries, mergers and acquisitions, and investigations regarding the prohibition of abuse of dominance by undertaking in-depth analysis on an ongoing basis.
- Maximise the impact of recommendations of market inquiries, mergers and acquisitions, and investigations regarding the prohibition of abuse of dominance by coordinating and monitoring the implementation of recommendations on an ongoing basis.

Subprogrammes

- *Economic Planning* develops coherent economic plans and promotes economic planning by organs of state.
- *Spatial Economic Development Action Plans* promotes spatial economic development.
- *Investment and Development* promotes public and private investment for development.
- *Provincial Economic Coordination* promotes the coherence of provincial economic development plans and other organs of state to ensure alignment with national plans or legislation.
- *Competition Oversight* provides support to the minister to carry out statutory responsibilities as required in terms of competition legislation.
- *Economic Regulatory Bodies* promotes synergy between economic development policy of government and the functioning of certain economic regulators.
- *Development Finance Institutions* promotes synergy between government's economic development policies and the functioning of associated financial institutions.
- *Sector and Workplace Dialogue and Capacity Building* promotes consensus at the sector and workplace levels, and builds capacity for social partners.
- *Market Inquiries, Mergers and Acquisitions, and Abuse of Dominance* participates in market inquiries; applications regarding mergers and acquisitions; and cases related to cartels, collusion and abuse of market dominance.

Expenditure trends and estimates

Table 39.14 Competition Policy and Economic Planning expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation 2019/20 | Average growth rate (%) 2016/17 - 2019/20 | Average: Expenditure/Total (%) 2019/20 | Medium-term expenditure estimate | | | Average growth rate (%) 2019/20 - 2022/23 | Average: Expenditure/Total (%) 2019/20 - 2022/23 |
|--|-----------------|--------------|--------------|-----------------------------------|--|---|----------------------------------|--------------|--------------|--|---|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2020/21 | 2021/22 | 2022/23 | | |
| R million | | | | | | | | | | | |
| Economic Planning | — | — | — | — | — | — | 6.2 | 7.9 | 9.3 | — | 0.6% |
| Spatial Economic Development Action Plan | 8.1 | 124.7 | 219.0 | 83.4 | 117.5% | 14.2% | 99.1 | 99.5 | 100.0 | 6.2% | 10.4% |
| Investment and Development | 7.5 | 37.9 | 38.9 | 41.5 | 76.9% | 4.1% | 41.4 | 43.9 | 46.6 | 4.0% | 4.7% |
| Provincial Economic Coordination | — | — | — | — | — | — | 2.4 | 2.8 | 3.1 | — | 0.2% |
| Competition Oversight | — | — | — | — | — | — | 2.5 | 2.8 | 3.1 | — | 0.2% |
| Economic Regulatory Bodies | 318.1 | 395.9 | 425.5 | 449.4 | 12.2% | 52.0% | 485.5 | 511.3 | 534.8 | 6.0% | 54.0% |
| Development Finance Institutions | 213.1 | 223.8 | 228.8 | 241.5 | 4.2% | 29.7% | 251.0 | 265.0 | 275.1 | 4.4% | 28.1% |
| Sector and Workplace Dialogue and Capacity Building | — | — | — | — | — | — | 2.4 | 2.7 | 3.0 | — | 0.2% |
| Market Inquiries, Mergers and Acquisitions, and Abuse of Dominance | — | — | — | — | — | — | 17.9 | 19.6 | 16.8 | — | 1.5% |
| Total | 546.9 | 782.3 | 912.2 | 815.8 | 14.3% | 100.0% | 908.4 | 955.5 | 991.9 | 6.7% | 100.0% |
| Change to 2019 Budget estimate | | | | (102.2) | | | (41.9) | (72.6) | (69.6) | | |

Table 39.14 Competition Policy and Economic Planning expenditure trends and estimates by subprogramme and economic classification

| Economic classification | Audited outcome | | | Adjusted appropriation | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|--------------|--------------|------------------------|-------------------------|---------------------------------|----------------------------------|--------------|--------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2019/20 | 2020/21 | 2021/22 | | |
| R million | | | | | | | | | | | |
| Current payments | 18.1 | 18.9 | 16.1 | 27.5 | 15.1% | 2.6% | 49.2 | 55.2 | 56.5 | 27.1% | 5.1% |
| Compensation of employees | 15.0 | 16.0 | 14.3 | 24.6 | 18.0% | 2.3% | 26.2 | 27.9 | 30.4 | 7.3% | 3.0% |
| Goods and services ¹ | 3.1 | 2.9 | 1.8 | 2.9 | -2.1% | 0.3% | 23.0 | 27.3 | 26.1 | 108.6% | 2.2% |
| <i>of which:</i> | | | | | | | | | | | |
| Advertising | 0.0 | 0.0 | 0.0 | 0.5 | 133.4% | – | 0.6 | 0.6 | 0.6 | 4.9% | 0.1% |
| Consultants: Business and advisory services | 1.3 | 1.9 | 0.2 | 0.7 | -19.5% | 0.1% | 0.7 | 0.8 | 0.8 | 4.9% | 0.1% |
| Contractors | – | – | – | 0.4 | – | – | 0.4 | 0.4 | 0.4 | 4.9% | – |
| Inventory: Clothing material and accessories | – | – | – | 0.1 | – | – | 0.1 | 0.1 | 0.1 | 4.5% | – |
| Consumables: Stationery, printing and office supplies | 0.0 | 0.1 | 0.0 | 0.1 | 30.2% | – | 0.1 | 0.1 | 0.1 | 4.5% | – |
| Travel and subsistence | 0.8 | 0.6 | 0.9 | 0.7 | -7.2% | 0.1% | 20.7 | 24.9 | 23.5 | 230.3% | 1.9% |
| Transfers and subsidies¹ | 528.8 | 763.3 | 896.1 | 788.3 | 14.2% | 97.4% | 859.0 | 900.1 | 935.1 | 5.9% | 94.8% |
| Departmental agencies and accounts | 315.7 | 392.5 | 423.5 | 443.1 | 12.0% | 51.5% | 481.3 | 506.8 | 529.9 | 6.1% | 53.4% |
| Public corporations and private enterprises | 213.1 | 370.8 | 472.5 | 345.2 | 17.4% | 45.8% | 377.6 | 393.3 | 405.2 | 5.5% | 41.4% |
| Households | – | 0.1 | 0.2 | 0.0 | – | – | – | – | – | -100.0% | – |
| Payments for capital assets | 0.0 | 0.0 | – | – | -100.0% | – | 0.2 | 0.2 | 0.2 | – | – |
| Machinery and equipment | 0.0 | 0.0 | – | – | -100.0% | – | 0.2 | 0.2 | 0.2 | – | – |
| Total | 546.9 | 782.3 | 912.2 | 815.8 | 14.3% | 100.0% | 908.4 | 955.5 | 991.9 | 6.7% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 5.0% | 7.7% | 8.7% | 7.4% | – | – | 8.2% | 9.5% | 9.5% | – | – |
| Details of selected transfers and subsidies | | | | | | | | | | | |
| Departmental agencies and accounts | | | | | | | | | | | |
| Departmental agencies (non-business entities) | | | | | | | | | | | |
| Current | 315.7 | 392.5 | 423.5 | 443.0 | 12.0% | 51.5% | 481.3 | 506.8 | 529.9 | 6.1% | 53.4% |
| Competition Commission | 208.5 | 263.4 | 281.8 | 295.4 | 12.3% | 34.3% | 331.6 | 348.7 | 360.9 | 6.9% | 36.4% |
| Competition Tribunal | 20.1 | 30.0 | 35.1 | 36.2 | 21.6% | 4.0% | 37.4 | 39.5 | 45.9 | 8.3% | 4.3% |
| International Trade Administration Commission | 87.0 | 99.1 | 106.6 | 111.4 | 8.6% | 13.2% | 112.4 | 118.6 | 123.0 | 3.4% | 12.7% |
| Public corporations and private enterprises | | | | | | | | | | | |
| Public corporations | | | | | | | | | | | |
| Other transfers to public corporations | | | | | | | | | | | |
| Current | 213.1 | 385.8 | 487.5 | 405.2 | 23.9% | 48.8% | 438.4 | 484.9 | 500.3 | 7.3% | 49.8% |
| Industrial Development Corporation | – | 162.0 | 258.6 | 163.8 | – | 19.1% | 191.5 | 224.4 | 230.2 | 12.0% | 22.1% |
| Small Enterprise Finance Agency | 213.1 | 223.8 | 228.8 | 241.5 | 4.2% | 29.7% | 246.9 | 260.5 | 270.2 | 3.8% | 27.8% |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Programme 10: Economic Research and Coordination

Programme purpose

Develop and roll out legislative processes to facilitate an inclusive economy through interventions to increase competitiveness in the economy.

Objectives

- Coordinate job drivers, sector or spatial projects and the implementation of the new growth path for job creation, inclusive growth, industrialisation and social inclusion by ensuring regular reviews of systemic obstacles over the medium term.
- Increase employment at the sectoral and workplace levels through the facilitation of social dialogue and the implementation of social accords; and support productivity, innovation and entrepreneurship by engaging in public policy forums over the medium term.
- Promote development of evidence-based economic policy, industrial strategies and intervention measures by conducting in-depth research on an ongoing basis.

Subprogrammes

- *Economic Research and Policy Coordination* manages economic research and policy coordination.
- *Macroeconomic Policy* evaluates and develops macroeconomic policy options to promote decent work outcomes.
- *Microeconomic Policy* evaluates and develops microeconomic policy options to promote decent work outcomes.
- *Growth Path and Creation of Decent Work* develops the growth path options for South Africa and fosters the creation of decent work.
- *Productivity, Entrepreneurship and Innovation* promotes productivity, entrepreneurship and innovation.

Expenditure trends and estimates

Table 39.15 Economic Research and Coordination expenditure trends and estimates by subprogramme and economic classification

| Subprogramme | Audited outcome | | | Adjusted appropriation 2019/20 | Average growth rate (%) 2016/17 - 2019/20 | Average: Expenditure/ Total (%) 2019/20 | Medium-term expenditure estimate | | | Average growth rate (%) 2019/20 - 2022/23 | Average: Expenditure/ Total (%) 2019/20 - 2022/23 |
|--|-----------------|-------------|-------------|-----------------------------------|--|--|----------------------------------|-------------|-------------|--|--|
| | 2016/17 | 2017/18 | 2018/19 | | | | 2020/21 | 2021/22 | 2022/23 | | |
| R million | | | | | | | | | | | |
| Economic Research and Policy Coordination | 28.9 | 29.0 | 36.8 | 42.7 | 13.9% | 51.8% | 53.7 | 55.9 | 57.6 | 10.5% | 59.9% |
| Macroeconomic Policy | – | – | – | – | – | – | 8.0 | 8.3 | 9.0 | – | 7.2% |
| Microeconomic Policy | – | – | – | – | – | – | 8.4 | 8.7 | 9.4 | – | 7.6% |
| Growth Path and Creation of Decent Work | 19.7 | 22.3 | 22.7 | 24.2 | 7.1% | 33.5% | 9.4 | 10.4 | 11.3 | -22.5% | 15.8% |
| Productivity, Entrepreneurship and Innovation | 8.1 | 8.8 | 8.5 | 13.6 | 19.0% | 14.7% | 6.1 | 6.5 | 7.1 | -19.7% | 9.5% |
| Total | 56.7 | 60.1 | 68.0 | 80.5 | 12.4% | 100.0% | 85.7 | 89.9 | 94.4 | 5.4% | 100.0% |
| Change to 2019 Budget estimate | | | | 43.5 | | | 1.0 | (0.6) | (0.6) | | |
| Economic classification | | | | | | | | | | | |
| Current payments | 56.5 | 60.0 | 67.7 | 80.1 | 12.4% | 99.6% | 84.8 | 88.9 | 93.4 | 5.2% | 99.0% |
| Compensation of employees | 47.8 | 51.5 | 50.5 | 58.1 | 6.7% | 78.3% | 61.8 | 63.8 | 66.8 | 4.7% | 71.4% |
| Goods and services ¹ | 8.7 | 8.6 | 17.2 | 22.0 | 36.6% | 21.3% | 23.0 | 25.1 | 26.6 | 6.5% | 27.6% |
| of which: | | | | | | | | | | | |
| Computer services | 1.0 | 0.6 | 0.2 | 0.7 | -10.7% | 1.0% | 0.6 | 0.6 | 0.7 | -4.1% | 0.7% |
| Consultants: Business and advisory services | 2.9 | 1.6 | 12.6 | 13.5 | 66.3% | 11.6% | 14.1 | 15.1 | 15.6 | 4.8% | 16.6% |
| Consumables: Stationery, printing and office supplies | 0.9 | 0.3 | 0.0 | 0.5 | -18.2% | 0.7% | 0.6 | 0.7 | 0.6 | 8.5% | 0.7% |
| Travel and subsistence | 1.7 | 1.9 | 1.7 | 2.4 | 11.5% | 2.9% | 3.9 | 4.8 | 6.3 | 37.9% | 5.0% |
| Operating payments | 1.2 | 1.3 | 1.9 | 1.1 | -2.3% | 2.1% | 1.9 | 2.0 | 1.7 | 15.3% | 1.9% |
| Venues and facilities | 0.0 | 0.1 | 0.0 | 0.5 | 128.2% | 0.3% | 0.6 | 0.6 | 0.6 | 3.9% | 0.7% |
| Transfers and subsidies¹ | 0.0 | 0.1 | 0.2 | 0.1 | 77.8% | 0.1% | – | – | – | -100.0% | – |
| Households | 0.0 | 0.1 | 0.2 | 0.1 | 77.8% | 0.1% | – | – | – | -100.0% | – |
| Payments for capital assets | 0.2 | 0.0 | 0.1 | 0.3 | 13.2% | 0.2% | 1.0 | 1.0 | 1.0 | 49.5% | 0.9% |
| Machinery and equipment | 0.2 | 0.0 | 0.1 | 0.3 | 13.2% | 0.2% | 0.5 | 0.5 | 0.5 | 18.0% | 0.5% |
| Software and other intangible assets | – | – | – | – | – | – | 0.5 | 0.5 | 0.5 | – | 0.4% |
| Total | 56.7 | 60.1 | 68.0 | 80.5 | 12.4% | 100.0% | 85.7 | 89.9 | 94.4 | 5.4% | 100.0% |
| Proportion of total programme expenditure to vote expenditure | 0.5% | 0.6% | 0.6% | 0.7% | – | – | 0.8% | 0.9% | 0.9% | – | – |

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Entities

Companies and Intellectual Property Commission

Selected performance indicators

Table 39.16 Companies and Intellectual Property Commission performance indicators by programme/objective/activity and related priority

| Indicator | Programme/Objective/Activity | MTSF priority | Past | | | Current | Projections | | |
|---|-------------------------------------|--|----------------------------------|----------------------------------|--------------------------------|---------|-------------|---------|---------|
| | | | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 |
| Percentage of website performance for e-services 24/7 | Administration | Priority 6: A capable, ethical and developmental state | 96% | 94% | 95% | 95% | 95% | 95% | 95% |
| Average number of days to register a company from the date of receipt of a complete application | Business regulations and reputation | | 3 | 2 | 2 | 2 | 1 | 1 | 1 |
| Average number of days to register a cooperative from the date of receipt of a complete application | Business regulations and reputation | | 2 | 2 | 3 | 2 | 1 | 1 | 1 |
| Percentage of companies with an active business status to file annual returns by the end of the reporting period per year | Business regulations and reputation | | 48.5% (626 721/ 1 291 141) | 47.5% (663 442/ 1 396 813) | 44% (669 170/ 1 552 491) | 52% | 54% | 54% | 100% |
| Number of education and awareness events on intellectual property enforcement conducted by the commission | Innovation and creativity promotion | | 6 | 8 | 6 | 8 | 1 | 1 | 1 |
| | | | | | | | | | |

Entity overview

The Companies and Intellectual Property Commission was established in terms of section 185 of the Companies Act (2008) to register companies, close corporations, cooperatives, trademarks, patents, designs and copyright; and enforce rules and regulations. Over the medium term, the commission will focus on upgrading its ICT systems, and creating a reputable business environment by effectively regulating the behaviour of companies and the intellectual property system.

In its endeavour to provide its services globally and at all times, the commission plans to upgrade its ICT systems. The ICT upgrading project accounts for an estimated 15 per cent (R302 million) of expenditure over the MTEF period. The commission will further spend R302 million over the same period to create a reputable business environment.

Expenditure is expected to increase at an average annual rate of 6 per cent, from R596.5 million in 2019/20 to R710.4 million in 2022/23. Spending on compensation of employees accounts for 61.9 per cent (R1.3 billion) of the commission's total budget over the MTEF period. Revenue is expected to increase at an average annual rate of 6 per cent, from R596.5 million in 2019/20 to R710.4 million in 2022/23, as the upgraded ICT system is expected to simplify the process of submitting annual returns. An estimated 91.4 per cent (R1.8 billion) of the commission's projected revenue over the medium term is generated by fees charged for the registration of companies, cooperatives, trademarks, patents and copyrights.

Programmes/Objectives/Activities

Table 39.17 Companies and Intellectual Property Commission expenditure trends and estimates by programme/objective/activity

| R million | Audited outcome | | | Revised estimate | Average growth rate (%) | Average Expenditure/Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average Expenditure/Total (%) |
|-------------------------------------|-----------------|--------------|--------------|------------------|-------------------------|-------------------------------|----------------------------------|--------------|--------------|-------------------------|-------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2016/17 - 2019/20 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | 2022/23 |
| Administration | 291.5 | 357.7 | 364.0 | 447.4 | 15.4% | 73.9% | 474.2 | 502.6 | 532.8 | 6.0% | 75.0% |
| Business regulations and reputation | 75.3 | 71.8 | 72.8 | 89.5 | 5.9% | 15.8% | 94.8 | 100.5 | 106.6 | 6.0% | 15.0% |
| Innovation and creativity promotion | 44.8 | 47.9 | 48.5 | 59.6 | 10.0% | 10.2% | 63.2 | 67.0 | 71.0 | 6.0% | 10.0% |
| Total | 411.6 | 477.4 | 485.3 | 596.5 | 13.2% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |

Statements of historical financial performance, cash flow and financial position

Table 39.18 Companies and Intellectual Property Commission statements of historical financial performance, cash flow and financial position

| Statement of financial performance | Audited outcome | | Audited outcome | | Audited outcome | | Budget estimate | Revised estimate | Average Outcome/Budget (%) |
|--|-----------------|----------------|-----------------|------------------|-----------------|---------------|-----------------|------------------|----------------------------|
| | Budget | 2016/17 | Budget | 2017/18 | Budget | 2018/19 | 2019/20 | 2019/20 | 2016/17 - 2019/20 |
| R million | | | | | | | | | |
| Revenue | | | | | | | | | |
| Non-tax revenue | 533.9 | 596.2 | 705.3 | 597.1 | 553.8 | 566.9 | 579.2 | 596.5 | 99.3% |
| Sale of goods and services other than capital assets | 488.9 | 468.0 | 571.9 | 484.5 | 503.0 | 508.4 | 528.1 | 548.5 | 96.1% |
| <i>of which:</i> | | | | | | | | | |
| Administrative fees | 488.9 | 468.0 | 571.9 | 484.5 | 503.0 | 508.4 | 528.1 | 548.5 | 96.1% |
| Other non-tax revenue | 45.0 | 128.1 | 133.4 | 112.6 | 50.8 | 58.5 | 51.1 | 47.9 | 123.9% |
| Total revenue | 533.9 | 596.2 | 705.3 | 597.1 | 553.8 | 566.9 | 579.2 | 596.5 | 99.3% |
| Expenses | | | | | | | | | |
| Current expenses | 508.9 | 411.6 | 589.4 | 477.4 | 553.8 | 485.3 | 567.7 | 596.5 | 88.8% |
| Compensation of employees | 328.4 | 253.1 | 354.7 | 323.8 | 319.9 | 325.4 | 355.1 | 358.8 | 92.9% |
| Goods and services | 176.0 | 147.8 | 212.7 | 136.9 | 216.7 | 139.6 | 194.2 | 216.1 | 80.1% |
| Depreciation | 4.5 | 10.6 | 21.9 | 16.7 | 17.2 | 20.3 | 18.4 | 21.6 | 111.7% |
| Total expenses | 508.9 | 411.6 | 589.4 | 477.4 | 553.8 | 485.3 | 567.7 | 596.5 | 88.8% |
| Surplus/(Deficit) | 25.0 | 184.6 | 115.9 | 119.7 | - | 81.6 | 11.4 | - | |
| Cash flow statement | | | | | | | | | |
| Cash flow from operating activities | 0.3 | 209.8 | 14.9 | 140.0 | - | 125.1 | 11.5 | - | 1 783.5% |
| Receipts | | | | | | | | | |
| Non-tax receipts | 560.8 | 608.7 | 584.7 | 601.1 | 553.8 | 575.7 | 579.2 | 596.5 | 104.5% |
| Sales of goods and services other than capital assets | 432.0 | 486.9 | 474.6 | 495.4 | 505.9 | 525.0 | 531.2 | 549.2 | 105.8% |
| Administrative fees | 407.7 | 480.7 | 468.0 | 488.5 | 503.0 | 517.1 | 528.1 | 548.5 | 106.7% |
| Other sales | 24.3 | 6.2 | 6.6 | 7.0 | 2.9 | 7.8 | 3.1 | 0.7 | 58.7% |
| Other tax receipts | 128.8 | 121.8 | 110.1 | 105.6 | 47.9 | 50.7 | 48.0 | 47.2 | 97.2% |
| Total receipts | 560.8 | 608.7 | 584.7 | 601.1 | 553.8 | 575.7 | 579.2 | 596.5 | 104.5% |
| Payment | | | | | | | | | |
| Current payments | 560.5 | 398.9 | 569.8 | 461.0 | 553.8 | 450.6 | 567.7 | 596.5 | 84.7% |
| Compensation of employees | 328.4 | 249.7 | 354.7 | 319.8 | 319.9 | 318.6 | 355.1 | 358.8 | 91.8% |
| Goods and services | 232.1 | 149.2 | 215.1 | 141.2 | 233.9 | 131.9 | 212.6 | 237.7 | 73.9% |
| Total payments | 560.5 | 398.9 | 569.8 | 461.0 | 553.8 | 450.6 | 567.7 | 596.5 | 84.7% |
| Net cash flow from investing activities | (20.1) | (26.8) | (23.6) | (25.4) | (31.7) | (30.4) | (38.1) | (139.8) | 195.9% |
| Acquisition of property, plant, equipment and intangible assets | (7.6) | (11.5) | (10.2) | (8.6) | (13.8) | (18.1) | (16.2) | (99.5) | 288.4% |
| Acquisition of software and other intangible assets | (12.5) | (15.7) | (13.5) | (16.8) | (18.0) | (12.3) | (22.0) | (40.3) | 128.9% |
| Proceeds from the sale of property, plant, equipment and intangible assets | - | 0.4 | 0.1 | 0.1 | 0.1 | 0.0 | 0.1 | - | 154.0% |
| Net cash flow from financing activities | - | (225.1) | - | (1 000.0) | - | - | - | - | - |
| Other flows from financing activities | - | (225.1) | - | (1 000.0) | - | - | - | - | - |
| Net increase/(decrease) in cash and cash equivalents | (19.8) | (42.0) | (8.7) | (885.3) | (31.7) | 94.7 | (26.6) | (139.8) | |

Table 39.18 Companies and Intellectual Property Commission statements of historical financial performance, cash flow and financial position

| Statement of financial position | 2016/17 | | 2017/18 | | 2018/19 | | 2019/20 | | Average: Outcome/Budget (%) |
|-------------------------------------|----------------|-----------------|----------------|-----------------|--------------|-----------------|-----------------|------------------|-----------------------------|
| | Budget | Audited outcome | Budget | Audited outcome | Budget | Audited outcome | Budget estimate | Revised estimate | |
| R million | | | | | | | | | |
| Carrying value of assets | 391.7 | 55.3 | 418.0 | 63.8 | 75.0 | 73.5 | 414.7 | 414.7 | 46.7% |
| Acquisition of assets | (7.6) | (11.5) | (10.2) | (8.6) | (13.8) | (18.1) | (16.2) | (99.5) | 288.4% |
| Investments | - | - | - | 0.4 | - | 0.3 | - | - | - |
| Inventory | - | 0.1 | - | 0.1 | - | 0.4 | - | - | - |
| Receivables and prepayments | 1.5 | 8.3 | 1.0 | 12.9 | 10.3 | 8.7 | 10.9 | 10.9 | 172.4% |
| Cash and cash equivalents | 1 087.9 | 1 551.8 | 1 080.9 | 666.5 | 679.9 | 761.2 | 693.5 | 693.5 | 103.7% |
| Total assets | 1 481.1 | 1 615.6 | 1 500.0 | 743.7 | 765.2 | 844.1 | 1 119.0 | 1 119.0 | 88.8% |
| Accumulated surplus/(deficit) | 1 330.8 | 1 255.5 | 1 342.0 | 585.0 | 550.2 | 421.2 | 871.3 | 866.8 | 76.4% |
| Trade and other payables | 45.0 | 121.0 | 50.0 | 126.2 | 132.0 | 138.5 | 152.2 | 152.2 | 141.8% |
| Provisions | 40.3 | 29.3 | 42.9 | 32.5 | 33.0 | 39.0 | 35.5 | 40.0 | 92.8% |
| Derivatives financial instruments | 65.0 | 209.8 | 65.0 | - | 50.0 | 245.4 | 60.0 | 60.0 | 214.7% |
| Total equity and liabilities | 1 481.1 | 1 615.6 | 1 500.0 | 743.7 | 765.2 | 844.1 | 1 119.0 | 1 119.0 | 88.8% |

Statements of estimates of financial performance, cash flow and financial position**Table 39.19 Companies and Intellectual Property Commission statements of estimates of financial performance, cash flow and financial position**

| Statement of financial performance | Revised estimate | Average growth rate (%) | Average: Expenditure/Total (%) | Medium-term estimate | | | Average growth rate (%) | Average: Expenditure/Total (%) |
|--|------------------|-------------------------|--------------------------------|----------------------|-------------------|----------------|-------------------------|--------------------------------|
| | | | | 2019/20 | 2016/17 - 2019/20 | 2020/21 | | |
| R million | | | | | | | | |
| Revenue | | | | | | | | |
| Non-tax revenue | 596.5 | 0.0% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Sales of goods and services other than capital assets | 548.5 | 5.4% | 85.3% | 576.3 | 610.9 | 647.6 | 5.7% | 91.4% |
| Administrative fees | 548.5 | 5.4% | 85.3% | 576.3 | 610.9 | 647.6 | 5.7% | 91.4% |
| Other non-tax revenue | 47.9 | -27.9% | 14.7% | 55.9 | 59.3 | 62.8 | 9.5% | 8.6% |
| Total revenue | 596.5 | 0.0% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Current expenses | 596.5 | 13.2% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Compensation of employees | 358.8 | 12.3% | 64.1% | 388.1 | 418.1 | 451.9 | 8.0% | 61.9% |
| Goods and services | 216.1 | 13.5% | 32.4% | 220.8 | 226.9 | 231.2 | 2.3% | 34.4% |
| Depreciation | 21.6 | 26.6% | 3.5% | 23.4 | 25.2 | 27.2 | 8.0% | 3.7% |
| Total expenses | 596.5 | 13.2% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Surplus/(Deficit) | - | - | - | - | - | - | - | - |
| Cash flow statement | | | | | | | | |
| Cash flow from operating activities | - | -100.0% | 272.8% | - | - | - | 92.2% | 283.5% |
| Receipts | | | | | | | | |
| Non-tax receipts | 596.5 | -0.7% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Sales of goods and services other than capital assets | 549.2 | 4.1% | 86.4% | 579.6 | 614.3 | 651.2 | 5.8% | 91.8% |
| Administrative fees | 548.5 | 4.5% | 85.5% | 576.3 | 610.9 | 647.6 | 5.7% | 91.4% |
| Other sales | 0.7 | -51.9% | 0.9% | 3.2 | 3.4 | 3.7 | 74.7% | 0.4% |
| Other tax receipts | 47.2 | -27.1% | 13.6% | 52.7 | 55.8 | 59.2 | 7.8% | 8.2% |
| Total receipts | 596.5 | -0.7% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Current payments | 596.5 | 14.4% | 96.6% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Compensation of employees | 358.8 | 12.8% | 63.4% | 387.5 | 418.5 | 451.9 | 8.0% | 61.9% |
| Goods and services | 237.7 | 16.8% | 33.2% | 244.8 | 251.7 | 258.5 | 2.8% | 38.1% |
| Total payment | 596.5 | 14.4% | 100.0% | 632.3 | 670.2 | 710.4 | 6.0% | 100.0% |
| Net cash flow from investing activities | (139.8) | 73.5% | 100.0% | (137.9) | (143.5) | (20.4) | -47.3% | 100.0% |
| Acquisition of property, plant, equipment and intangible assets | (99.5) | 105.5% | 51.9% | (93.7) | (94.8) | (15.5) | -46.2% | 70.3% |
| Acquisition of software and other intangible assets | (40.3) | 37.0% | 48.5% | (44.3) | (48.8) | (5.0) | -50.1% | 29.9% |
| Proceeds from the sale of property, plant, equipment and intangible assets | - | -100.0% | -0.4% | 0.1 | 0.1 | 0.1 | - | -0.2% |
| Net increase/(decrease) in cash and cash equivalents | (139.8) | 49.3% | 100.0% | (137.9) | (143.5) | (20.4) | -47.3% | 100.0% |
| Statement of financial position | | | | | | | | |
| Carrying value of assets | 414.7 | 95.7% | 14.4% | 443.9 | 450.0 | 510.0 | 7.1% | 38.5% |
| Acquisition of assets | (99.5) | 105.5% | -3.2% | (93.7) | (94.8) | (15.5) | -46.2% | -6.5% |
| Receivables and prepayments | 10.9 | 9.4% | 1.1% | 11.5 | 12.1 | 12.6 | 4.9% | 1.0% |
| Cash and cash equivalents | 693.5 | -23.5% | 84.5% | 707.3 | 721.5 | 730.0 | 1.7% | 60.5% |
| Total assets | 1 119.0 | -11.5% | 100.0% | 1 162.7 | 1 183.6 | 1 252.6 | 3.8% | 100.0% |
| Accumulated surplus/(deficit) | 866.8 | -11.6% | 70.9% | 891.5 | 894.2 | 948.1 | 3.0% | 76.3% |
| Trade and other payables | 152.2 | 7.9% | 13.6% | 157.2 | 159.4 | 161.5 | 2.0% | 13.4% |
| Provisions | 40.0 | 11.0% | 3.6% | 44.0 | 50.0 | 53.0 | 9.8% | 4.0% |
| Derivatives financial instruments | 60.0 | -34.1% | 11.9% | 70.0 | 80.0 | 90.0 | 14.5% | 6.3% |
| Total equity and liabilities | 1 119.0 | -11.5% | 100.0% | 1 162.7 | 1 183.6 | 1 252.6 | 3.8% | 100.0% |

Personnel information

Table 39.20 Companies and Intellectual Property Commission personnel numbers and cost by salary level

| Number of posts estimated for 31 March 2020 | | Number and cost ¹ of personnel posts filled/planned for on funded establishment | | | | | | | | | | | | | | | Number | | | | |
|--|---|--|------|-----------|--------------------------|-------|-----------|---------|-------|-----------|---------|-------|-----------|---------|-------|-----------|-------------------------|---------------------------------|-------|------|--------|
| Number of funded posts | Number of posts on approved establishment | Actual 2018/19 | | | Revised estimate 2019/20 | | | 2020/21 | | | 2021/22 | | | 2022/23 | | | Average growth rate (%) | Average: Salary level/Total (%) | | | |
| | | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | | | | | |
| Companies and Intellectual Property Commission | | 519 | | 519 | 519 | 325.4 | 0.6 | 519 | 358.8 | 0.7 | 647 | 388.1 | 0.6 | 647 | 418.1 | 0.6 | 647 | 451.9 | 0.7 | 8.0% | 100.0% |
| Salary level | | 519 | | 519 | 519 | 325.4 | 0.6 | 519 | 358.8 | 0.7 | 647 | 388.1 | 0.6 | 647 | 418.1 | 0.6 | 647 | 451.9 | 0.7 | 8.0% | 100.0% |
| 7 – 10 | 364 | 364 | 364 | 152.1 | 0.4 | 364 | 158.7 | 0.4 | 430 | 169.3 | 0.4 | 430 | 177.9 | 0.4 | 430 | 189.7 | 0.4 | 6.1% | 67.4% | | |
| 11 – 12 | 123 | 123 | 123 | 122.2 | 1.0 | 123 | 141.7 | 1.2 | 175 | 155.2 | 0.9 | 175 | 169.0 | 1.0 | 175 | 186.1 | 1.1 | 9.5% | 26.2% | | |
| 13 – 16 | 32 | 32 | 32 | 51.1 | 1.6 | 32 | 58.3 | 1.8 | 42 | 63.6 | 1.5 | 42 | 71.2 | 1.7 | 42 | 76.1 | 1.8 | 9.3% | 6.4% | | |

1. Rand million.

Export Credit Insurance Corporation of South Africa

Selected performance indicators

Table 39.21 Export Credit Insurance Corporation of South Africa performance indicators by programme/objective/activity and related priority

| Indicator | Programme/Objective/Activity | MTSF priority | Past | | | Current | Projections | | |
|--|---|--|--------------------------------------|----------------------------------|----------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | | | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 |
| Number of research projects to identify new opportunities per year | Improve business development | Priority 1: Economic transformation and job creation | 2 | 3 | 3 | 2 | 3 | 3 | 3 |
| Value of project approvals per year | Improve business development | | US\$479m | US\$497m | US\$573.4m | US\$550m- US\$575m | US\$500m- US\$600m | US\$525m- US\$625m | US\$550m- US\$650m |
| Percentage increase/decrease in basic own funds per year | Increase capital base to underwrite more business to fulfil the corporation's mandate | | -32% (-R1 677 981/ R5 247 857) | 13% (R460 169/ R3 569 876) | 24% (R983 557/ R4 030 045) | 5 -10% | 5 -10% | 5 -10% | 5 -10% |

Entity overview

The Export Credit Insurance Corporation of South Africa was established in terms of the Export Credit and Foreign Investments Insurance Act (1957) to facilitate and encourage South Africa's export trade by underwriting export credit loans and investments outside South Africa. The corporation aims to assist South African exporters doing business in risky sectors or countries, thereby contributing to the expansion of exports, economic growth and the creation of local jobs. Over the medium term, the corporation will focus on reviewing its mandate to reposition it to play a broader role in facilitating local exports. The revised mandate is intended to extend the corporation's reinsurance flexibility within the private sector and other export credit agencies, and enable it to provide short-term trade finance reinsurance capacity to South African insurers in the private sector.

As the corporation continues its core functions of building and leveraging strategic partnerships in existing and new markets over the period ahead, it expects the value of approved projects to increase from US\$550 million in 2019/20 to US\$650 million in 2022/23.

Expenditure is expected to decrease at an average annual rate of 6.7 per cent, from R685.8 million in 2019/20 to R557.8 million in 2022/23, mainly due to a reduction in the claims provision as a result of the portfolio run-off (decrease in assets that are insured). Revenue is expected to decrease at an average annual rate of 2.4 per cent, from R1.4 billion in 2019/20 to R1.3 billion in 2022/23, mainly due to exchange rate fluctuations. The corporation derives its revenue mainly from insurance premiums and transfers from the department. As the corporation continues to implement the interest make-up liability scheme, which is a subsidised interest rate arrangement, transfers from the department for the scheme are expected to increase at an average annual rate of 4.9 per cent, from R193.5 million in 2019/20 to R223.4 million by 2022/23.

Programmes/Objectives/Activities**Table 39.22 Export Credit Insurance Corporation of South Africa Limited expenditure trends and estimates by programme/objective/activity**

| R million | Audited outcome | | | | Revised estimate | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|-----------------|--------------|----------------|--------------|------------------|-------------------------|---------------------------------|----------------------------------|--------------|--------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | 2019/20 | | | | 2020/21 | 2021/22 | 2022/23 | | |
| Administration | 130.2 | 159.8 | 393.1 | 284.9 | 29.8% | 24.6% | 109.1 | 296.3 | 281.7 | -0.4% | 35.0% | |
| Improve knowledge and skills | 17.7 | 13.5 | 12.6 | 17.4 | -0.6% | 1.5% | 14.9 | 15.7 | 16.8 | -1.2% | 2.1% | |
| Advance transformation to draw from a diverse talent pool and build an inclusive economy | – | 21.3 | 17.3 | 31.4 | – | 2.2% | 31.3 | 14.8 | 34.7 | 3.3% | 3.6% | |
| Build and leverage strategic partnerships to advance business | 2.5 | 2.9 | 3.3 | 4.4 | 20.4% | 0.3% | 4.8 | 5.3 | 5.7 | 8.8% | 0.7% | |
| Improve business process and systems | 42.4 | 26.2 | 28.4 | 35.5 | -5.7% | 3.1% | 41.6 | 43.0 | 44.6 | 7.9% | 5.3% | |
| Improve communication to create better awareness and understanding of the corporation and its role | 15.2 | 14.6 | 10.1 | 7.6 | -20.8% | 1.1% | 11.1 | 12.4 | 13.8 | 22.2% | 1.5% | |
| Contribute to trade facilitation | 12.5 | 11.1 | 10.8 | 10.8 | -4.8% | 1.1% | 11.8 | 12.9 | 13.7 | 8.2% | 1.6% | |
| Improve stakeholder satisfaction (stakeholder engagement plan, customer management and employee engagement plan) | 2 138.9 | 48.9 | 113.1 | 78.1 | -66.8% | 28.8% | 39.4 | 34.0 | 26.4 | -30.4% | 5.7% | |
| Increase capital base to underwrite more business to fulfil the corporation's mandate | 53.3 | 504.0 | 655.0 | 215.6 | 59.4% | 37.3% | 2 205.8 | 247.6 | 120.5 | -17.6% | 44.7% | |
| Total | 2 412.9 | 802.5 | 1 243.8 | 685.8 | -34.3% | 100.0% | 2 469.8 | 682.0 | 557.8 | -6.7% | 100.0% | |

Statements of historical financial performance, cash flow and financial position**Table 39.23 Export Credit Insurance Corporation of South Africa Limited statements of historical financial performance, cash flow and financial position**

| Statement of financial performance | | | | | | | | | |
|---|----------------|------------------|----------------|-----------------|----------------|-----------------|-----------------|------------------|------------------------------|
| R million | Budget | Audited outcome | Budget | Audited outcome | Budget | Audited outcome | Budget estimate | Revised estimate | Average: Outcome/ Budget (%) |
| | 2016/17 | 2017/18 | 2017/18 | 2018/19 | 2018/19 | 2019/20 | 2019/20 | 2019/20 | 2016/17 - 2019/20 |
| Revenue | | | | | | | | | |
| Non-tax revenue | 838.7 | 1 178.6 | 775.8 | 1 576.4 | 1 398.4 | 1 076.5 | 1 128.5 | 1 163.4 | 120.6% |
| Sale of goods and services other than capital assets | 526.4 | 477.9 | 563.1 | 886.9 | 847.3 | 632.0 | 874.2 | 657.7 | 94.4% |
| <i>of which:</i> | | | | | | | | | |
| <i>Sales by market establishment</i> | 526.4 | 477.9 | 563.1 | 886.9 | 847.3 | 632.0 | 874.2 | 657.7 | 94.4% |
| Other non-tax revenue | 312.3 | 700.6 | 212.7 | 689.4 | 551.1 | 444.5 | 254.3 | 505.7 | 175.9% |
| Transfers received | 171.6 | – | 177.6 | 188.3 | 183.2 | 183.2 | 193.5 | 193.5 | 77.8% |
| Total revenue | 1 450.8 | 1 178.6 | 953.4 | 1 764.6 | 1 581.6 | 1 259.7 | 1 322.0 | 1 356.9 | 104.7% |
| Expenses | | | | | | | | | |
| Current expenses | 2 411.9 | 2 282.6 | 847.9 | 642.7 | 174.9 | 850.7 | 891.9 | 400.9 | 96.5% |
| Compensation of employees | 86.2 | 79.7 | 100.5 | 88.7 | 107.8 | 98.4 | 114.8 | 102.2 | 90.2% |
| Goods and services | 2 323.0 | 2 200.5 | 744.7 | 551.3 | 64.3 | 749.5 | 773.9 | 296.3 | 97.2% |
| Depreciation | 2.8 | 2.4 | 2.7 | 2.7 | 2.8 | 2.8 | 3.1 | 2.3 | 89.7% |
| Interest, dividends and rent on land | 0.0 | 0.0 | – | 0.0 | 0.0 | 0.0 | – | – | 736.8% |
| Total expenses | 2 411.9 | 2 412.9 | 901.6 | 802.5 | 562.4 | 1 243.8 | 1 026.8 | 685.8 | 104.9% |
| Surplus/(Deficit) | (961.1) | (1 234.3) | 51.8 | 962.2 | 1 019.3 | 16.0 | 295.3 | 671.1 | |
| Cash flow statement | | | | | | | | | |
| Cash flow from operating activities | 35.6 | 0.2 | 280.1 | 404.5 | (294.4) | (160.2) | 1 093.3 | (160.5) | 7.5% |
| Receipts | | | | | | | | | |
| Non-tax receipts | 633.0 | 784.4 | 836.6 | 938.6 | 536.0 | 706.5 | 1 594.6 | 752.6 | 88.4% |
| Sales of goods and services other than capital assets | 457.0 | 583.6 | 704.3 | 700.7 | 281.5 | 426.4 | 1 343.7 | 472.0 | 78.3% |
| <i>Sales by market establishment</i> | 457.0 | 583.6 | 704.3 | 700.7 | 281.5 | 426.4 | 1 343.7 | 472.0 | 78.3% |
| Other tax receipts | 176.0 | 200.8 | 132.3 | 237.8 | 254.5 | 280.1 | 250.9 | 280.6 | 122.8% |
| Transfers received | 171.6 | – | 177.6 | 188.3 | 183.2 | 183.2 | 193.5 | 193.5 | 77.8% |
| Total receipts | 816.1 | 784.4 | 1 014.3 | 1 126.8 | 719.3 | 889.7 | 1 788.1 | 946.1 | 86.4% |

Table 39.23 Export Credit Insurance Corporation of South Africa Limited statements of historical financial performance, cash flow and financial position

| Cash flow statement | | | | | | | | | |
|---|----------------|-----------------|----------------|-----------------|----------------|-----------------|------------------|------------------|-----------------------------|
| | Budget | Audited outcome | Budget | Audited outcome | Budget | Audited outcome | Budget estimate | Revised estimate | Average: Outcome/Budget (%) |
| R million | 2016/17 | | 2017/18 | | 2018/19 | | 2019/20 | | 2016/17 - 2019/20 |
| Payment | | | | | | | | | |
| Current payments | 608.9 | 715.7 | 624.9 | 503.4 | 638.8 | 651.0 | 557.4 | 822.5 | 110.8% |
| Compensation of employees | 86.2 | 79.7 | 100.5 | 88.7 | 107.8 | 98.4 | 114.8 | 102.2 | 90.2% |
| Goods and services | 522.8 | 636.0 | 524.4 | 414.7 | 531.0 | 552.5 | 442.5 | 720.3 | 115.0% |
| Interest and rent on land | 0.0 | 0.0 | – | 0.0 | 0.0 | 0.0 | – | – | 700.0% |
| Transfers and subsidies | 171.6 | – | – | – | – | – | – | – | – |
| Total payments | 780.5 | 784.2 | 734.1 | 722.3 | 1 013.7 | 1 049.9 | 694.8 | 1 106.6 | 113.6% |
| Net cash flow from investing activities | (473.6) | (123.5) | (561.6) | (505.0) | 177.5 | 302.0 | (1 093.3) | (33.4) | 18.4% |
| Acquisition of property, plant, equipment and intangible assets | (1.8) | (0.9) | (3.4) | (0.5) | (1.0) | (1.1) | (1.1) | (0.1) | 37.5% |
| Acquisition of software and other intangible assets | (1.0) | – | – | (0.6) | (0.4) | (0.1) | (1.8) | – | 23.3% |
| Other flows from investing activities | (470.8) | (122.6) | (558.3) | (503.9) | 178.9 | 303.3 | (1 090.5) | (33.3) | 18.4% |
| Net increase/(decrease) in cash and cash equivalents | (438.0) | (123.3) | (281.5) | (100.5) | (116.9) | 141.8 | 0.0 | (193.8) | |
| Statement of financial position | | | | | | | | | |
| Carrying value of assets | 10.8 | 11.7 | 9.9 | 8.8 | 6.3 | 9.2 | 6.0 | 3.9 | 101.4% |
| Acquisition of assets | (1.8) | (0.9) | (3.4) | (0.5) | (1.0) | (1.1) | (1.1) | (0.1) | 37.5% |
| Investments | 7 731.7 | 6 685.9 | 7 296.3 | 6 715.8 | 7 260.1 | 7 461.2 | 8 703.5 | 7 674.0 | 92.1% |
| Receivables and prepayments | 1 779.8 | 1 578.3 | 1 507.1 | 1 648.5 | 1 925.9 | 1 816.5 | 1 750.5 | 1 758.1 | 97.7% |
| Cash and cash equivalents | 1.9 | 284.6 | 1.4 | 154.5 | 46.6 | 297.5 | 45.8 | 100.0 | 874.0% |
| Taxation | 412.2 | – | – | 12.0 | 12.0 | 0.9 | 12.0 | – | 2.9% |
| Total assets | 9 936.4 | 8 560.5 | 8 814.6 | 8 539.5 | 9 251.0 | 9 585.2 | 10 517.8 | 9 536.1 | 94.0% |
| Accumulated surplus/(deficit) | 3 311.6 | 656.6 | 3 310.5 | 2 036.5 | 4 706.9 | 2 052.5 | 5 002.2 | 5 328.0 | 61.7% |
| Capital and reserves | 814.8 | 2 913.3 | 316.1 | 1 993.6 | 343.6 | 2 961.1 | 343.6 | 355.9 | 452.3% |
| Deferred income | – | – | – | – | – | – | 143.5 | – | – |
| Trade and other payables | 41.4 | 38.8 | 47.5 | 51.6 | 52.5 | 57.3 | 74.8 | 55.8 | 94.1% |
| Taxation | – | 78.6 | 23.0 | 39.4 | – | 25.9 | – | 25.9 | 737.4% |
| Provisions | 4 060.8 | 3 240.1 | 3 726.7 | 3 245.6 | 2 952.3 | 2 651.2 | 4 000.2 | 2 714.1 | 80.4% |
| Derivatives financial instruments | 1 707.9 | 1 633.0 | 1 390.9 | 1 172.9 | 1 195.6 | 1 837.2 | 953.4 | 1 056.4 | 108.6% |
| Total equity and liabilities | 9 936.4 | 8 560.5 | 8 814.6 | 8 539.5 | 9 251.0 | 9 585.2 | 10 517.8 | 9 536.1 | 94.0% |

Statements of estimates of financial performance, cash flow and financial position**Table 39.24 Export Credit Insurance Corporation of South Africa Limited statements of estimates of financial performance, cash flow and financial position**

| Statement of financial performance | | | | | | | | |
|--|------------------|-------------------------|--------------------------------|----------------------|----------------|----------------|-------------------------|--------------------------------|
| | Revised estimate | Average growth rate (%) | Average: Expenditure/Total (%) | Medium-term estimate | | | Average growth rate (%) | Average: Expenditure/Total (%) |
| R million | 2019/20 | 2016/17 - 2019/20 | | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | |
| Revenue | | | | | | | | |
| Non-tax revenue | 1 163.4 | -0.4% | 90.1% | 2 517.4 | 1 205.9 | 1 039.5 | -3.7% | 86.3% |
| Sale of goods and services other than capital assets | 657.7 | 11.2% | 47.4% | 2 166.7 | 521.6 | 533.3 | -6.8% | 51.8% |
| <i>Sales by market establishment</i> | 657.7 | 11.2% | 47.4% | 2 166.7 | 521.6 | 533.3 | -6.8% | 51.8% |
| Other non-tax revenue | 505.7 | -10.3% | 42.8% | 350.7 | 684.3 | 506.2 | 0.0% | 34.6% |
| Transfers received | 193.5 | – | 9.9% | 204.2 | 215.4 | 223.4 | 4.9% | 13.7% |
| Total revenue | 1 356.9 | 4.8% | 100.0% | 2 721.5 | 1 421.3 | 1 262.9 | -2.4% | 100.0% |
| Current expenses | 400.9 | -44.0% | 75.4% | 2 360.7 | 385.6 | 276.1 | -11.7% | 65.0% |
| Compensation of employees | 102.2 | 8.7% | 9.3% | 115.5 | 123.0 | 131.0 | 8.6% | 15.3% |
| Goods and services | 296.3 | -48.7% | 65.8% | 2 242.8 | 261.2 | 143.7 | -21.4% | 49.5% |
| Depreciation | 2.3 | -1.1% | 0.3% | 2.4 | 1.5 | 1.5 | -14.8% | 0.2% |
| Total expenses | 685.8 | -34.3% | 100.0% | 2 469.8 | 682.0 | 557.8 | -6.7% | 100.0% |
| Surplus/(Deficit) | 671.1 | | | 251.7 | 739.3 | 705.1 | | |

Table 39.24 Export Credit Insurance Corporation of South Africa Limited statements of estimates of financial performance, cash flow and financial position

| Cash flow statement | | | | | | | | |
|---|------------------|-------------------------|---------------------------------|----------------------|-----------------|-----------------|-------------------------|---------------------------------|
| R million | Revised estimate | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
| | 2019/20 | 2016/17 - 2019/20 | | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | |
| Cash flow from operating activities | (160.5) | -993.3% | 202.8% | 2 496.4 | 253.3 | 709.9 | 56.0% | 204.5% |
| Receipts | | | | | | | | |
| Non-tax receipts | 752.6 | -1.4% | 85.6% | 2 933.5 | 832.2 | 1 232.9 | 17.9% | 84.3% |
| Sales of goods and services other than capital assets | 472.0 | -6.8% | 58.6% | 2 663.0 | 534.4 | 796.9 | 19.1% | 60.1% |
| <i>Sales by market establishment</i> | 472.0 | -6.8% | 58.6% | 2 663.0 | 534.4 | 796.9 | 19.1% | 60.1% |
| Other tax receipts | 280.6 | 11.8% | 27.0% | 270.5 | 297.7 | 436.0 | 15.8% | 24.2% |
| Transfers received | 193.5 | - | 14.4% | 204.2 | 215.4 | 223.4 | 4.9% | 15.7% |
| Total receipts | 946.1 | 6.4% | 100.0% | 3 137.6 | 1 047.5 | 1 456.3 | 15.5% | 100.0% |
| Current payments | 822.5 | 4.7% | 66.2% | 532.1 | 497.9 | 464.7 | -17.3% | 70.6% |
| Compensation of employees | 102.2 | 8.7% | 9.3% | 115.5 | 123.0 | 131.0 | 8.6% | 15.1% |
| Goods and services | 720.3 | 4.2% | 56.9% | 416.6 | 374.9 | 333.7 | -22.6% | 55.5% |
| Total payment | 1 106.6 | 12.2% | 100.0% | 641.3 | 794.2 | 746.4 | -12.3% | 100.0% |
| Net cash flow from investing activities | (33.4) | -35.4% | 100.0% | (2 496.4) | (253.3) | (709.9) | 177.1% | 100.0% |
| Acquisition of property, plant, equipment and intangible assets | (0.1) | -50.4% | 0.2% | (2.0) | (1.1) | (1.2) | 118.9% | 0.3% |
| Other flows from investing activities | (33.3) | -35.3% | 99.8% | (2 494.4) | (252.2) | (708.7) | 177.3% | 99.7% |
| Net increase/(decrease) in cash and cash equivalents | (193.8) | 16.3% | 100.0% | 0.0 | 0.0 | 0.0 | -103.5% | 100.0% |
| Statement of financial position | | | | | | | | |
| Carrying value of assets | 3.9 | -30.6% | 0.1% | 3.5 | 3.1 | 2.9 | -9.6% | 0.0% |
| <i>Acquisition of assets</i> | <i>(0.1)</i> | <i>-50.4%</i> | <i>-0.0%</i> | <i>(2.0)</i> | <i>(1.1)</i> | <i>(1.2)</i> | <i>118.9%</i> | <i>-0.0%</i> |
| Investments | 7 674.0 | 4.7% | 78.8% | 9 710.4 | 10 554.1 | 11 262.8 | 13.6% | 83.3% |
| Receivables and prepayments | 1 758.1 | 3.7% | 18.8% | 1 754.0 | 2 039.0 | 1 784.6 | 0.5% | 15.8% |
| Cash and cash equivalents | 100.0 | -29.4% | 2.3% | 94.1 | 101.5 | 101.5 | 0.5% | 0.9% |
| Taxation | - | - | 0.0% | - | - | 0.0 | - | 0.0% |
| Total assets | 9 536.1 | 3.7% | 100.0% | 11 562.0 | 12 697.8 | 13 151.9 | 11.3% | 100.0% |
| Accumulated surplus/(deficit) | 5 328.0 | 100.9% | 27.2% | 5 579.6 | 6 318.9 | 7 024.0 | 9.6% | 51.8% |
| Capital and reserves | 355.9 | -50.4% | 23.0% | 355.9 | 355.9 | 355.9 | - | 3.1% |
| Deferred income | - | - | - | 74.5 | 73.3 | 71.5 | - | 0.4% |
| Trade and other payables | 55.8 | 12.9% | 0.6% | 38.2 | 91.6 | 83.1 | 14.2% | 0.6% |
| Taxation | 25.9 | -30.9% | 0.5% | 25.9 | 25.9 | 25.9 | - | 0.2% |
| Provisions | 2 714.1 | -5.7% | 33.0% | 4 680.1 | 5 131.6 | 5 041.5 | 22.9% | 36.9% |
| Derivatives financial instruments | 1 056.4 | -13.5% | 15.8% | 807.8 | 700.6 | 550.0 | -19.6% | 6.9% |
| Total equity and liabilities | 9 536.1 | 3.7% | 100.0% | 11 562.0 | 12 697.8 | 13 151.9 | 11.3% | 100.0% |

Personnel information**Table 39.25 Export Credit Insurance Corporation of South Africa Limited personnel numbers and cost by salary level**

| Number of posts estimated for 31 March 2020 | | Number and cost ¹ of personnel posts filled/planned for on funded establishment | | | | | | | | | | | | Number | | | | | |
|---|---|--|------|-----------|------------------|---------|-----------|----------------------------------|------|-----------|--------|-------------------|-----------|-------------------------|---------------------------------|-----------|-----|-------|--------|
| Number of funded posts | Number of posts on approved establishment | Actual | | | Revised estimate | | | Medium-term expenditure estimate | | | | | | Average growth rate (%) | Average: Salary level/Total (%) | | | | |
| | | 2018/19 | | 2019/20 | | 2020/21 | | 2021/22 | | 2022/23 | | 2019/20 - 2022/23 | | | | | | | |
| Export Credit Insurance Corporation of South Africa Limited | | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | | | |
| Salary level | 90 | 90 | 84 | 98.4 | 1.2 | 90 | 102.2 | 1.1 | 95 | 115.5 | 1.2 | 95 | 123.0 | 1.3 | 95 | 131.0 | 1.4 | 8.6% | 100.0% |
| 1 - 6 | 8 | 8 | 7 | 1.6 | 0.2 | 8 | 1.8 | 0.2 | 13 | 1.9 | 0.1 | 13 | 2.0 | 0.2 | 13 | 2.1 | 0.2 | 4.9% | 12.5% |
| 7 - 10 | 41 | 41 | 43 | 26.6 | 0.6 | 41 | 27.4 | 0.7 | 41 | 28.7 | 0.7 | 41 | 30.6 | 0.7 | 41 | 32.6 | 0.8 | 5.9% | 43.8% |
| 11 - 12 | 15 | 15 | 16 | 18.9 | 1.2 | 15 | 13.9 | 0.9 | 15 | 17.8 | 1.2 | 15 | 18.9 | 1.3 | 15 | 20.2 | 1.3 | 13.2% | 16.0% |
| 13 - 16 | 22 | 22 | 15 | 32.7 | 2.2 | 22 | 40.6 | 1.8 | 22 | 45.1 | 2.1 | 22 | 48.0 | 2.2 | 22 | 51.2 | 2.3 | 8.0% | 23.5% |
| 17 - 22 | 4 | 4 | 3 | 18.6 | 6.2 | 4 | 18.5 | 4.6 | 4 | 22.0 | 5.5 | 4 | 23.5 | 5.9 | 4 | 25.0 | 6.2 | 10.6% | 4.3% |

1. Rand million.

Industrial Development Corporation

Selected performance indicators

Table 39.26 Industrial Development Corporation performance indicators by programme/objective/activity and related priority

| Indicator | Programme/Objective/Activity | MTSF priority | Past | | | Current | Projections | | |
|--|------------------------------|--|---------|---------|---------|---------|-------------|---------|---------|
| | | | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 |
| Value of funding disbursed per year | Administration | Priority 1: Economic transformation and job creation | R11bn | R15.4bn | R11.4bn | R16.6bn | R18.3bn | R22.6bn | R21.3bn |
| Number of jobs expected to be created or saved per year | Administration | | 20 155 | 29 885 | 17 887 | 32 501 | 35 767 | 39 361 | 39 361 |
| Value of funding to black industrialists signed per year | Administration | | R4.9bn | R5.2bn | R4.7bn | R5.5bn | R5.9bn | R6.2bn | R7.6bn |
| Funding for localisation initiatives signed per year | Administration | | R4.8bn | R4.7bn | R4.7bn | R4.9bn | R5.2bn | R5.2bn | R7.4bn |

Entity overview

The Industrial Development Corporation is a national development finance institution established in terms of the Industrial Development Act (1940) with the objective of leading industrial capacity development. The corporation drives the development of industrial capacity through investments in individual companies, and by indirectly acting as a catalyst for the creation or revitalisation of industries and the creation of employment in related businesses.

Disbursements are expected to increase by 28.3 per cent, from R16.6 billion in 2019/20 to R21.3 billion in 2022/23. The bulk of these disbursements is allocated to the department's priority value chains (chemicals and plastics, clothing and textiles, steel and metals fabrication, furniture, sugar production, and poultry), as per the department's master plans. Revenue is expected to increase at an annual average rate of 8.9 per cent, from R20.2 billion in 2019/20 to R26.1 billion 2022/23. The corporation's revenue is mainly derived from interest income from loans, accounting for 65.7 per cent (R46 billion) of total revenue over the medium term. Other revenue streams include dividends from equity investments and income received from fees.

Programmes/Objectives/Activities

Table 39.27 Industrial Development Corporation of South Africa expenditure trends and estimates by programme/objective/activity

| R million | Audited outcome | | | Revised estimate | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term expenditure estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|----------------|-----------------|-----------------|-----------------|------------------|-------------------------|---------------------------------|----------------------------------|-----------------|-----------------|-------------------------|---------------------------------|
| | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2016/17 - 2019/20 | | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | |
| Administration | 18 773.0 | 16 154.0 | 18 710.0 | 17 395.0 | -2.5% | 100.0% | 17 376.3 | 20 260.8 | 22 139.0 | 8.4% | 100.0% |
| Total | 18 773.0 | 16 154.0 | 18 710.0 | 17 395.0 | -2.5% | 100.0% | 17 376.3 | 20 260.8 | 22 139.0 | 8.4% | 100.0% |

Statements of historical financial performance, cash flow and financial position

Table 39.28 Industrial Development Corporation of South Africa statements of historical financial performance, cash flow and financial position

| Statement of financial performance | | | | | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|------------------------------|
| | Budget | Audited outcome | Budget | Audited outcome | Budget | Audited outcome | Budget estimate | Revised estimate | Average: Outcome/ Budget (%) |
| R million | 2016/17 | | 2017/18 | | 2018/19 | | 2019/20 | | 2016/17 - 2019/20 |
| Revenue | | | | | | | | | |
| Non-tax revenue | 23 110.0 | 20 138.9 | 18 308.0 | 18 997.0 | 17 148.2 | 18 856.0 | 19 977.5 | 20 185.3 | 99.5% |
| Sale of goods and services other than capital assets | 15 670.0 | 12 767.9 | 9 969.0 | 10 377.0 | 3 131.0 | 10 130.0 | 4 210.0 | 6 497.7 | 120.6% |
| <i>of which:</i> | | | | | | | | | |
| Administrative fees | – | – | – | 7 994.0 | – | 10 062.0 | – | 6 497.7 | – |
| Other sales | 15 670.0 | 12 767.9 | 9 969.0 | 2 383.0 | 3 131.0 | 68.0 | 4 210.0 | – | 46.1% |
| Other non-tax revenue | 7 440.0 | 7 371.0 | 8 339.0 | 8 620.0 | 14 017.2 | 8 726.0 | 15 767.5 | 13 687.6 | 84.3% |
| Transfers received | 213.1 | 213.1 | 223.8 | – | 228.8 | – | 241.5 | – | 23.5% |
| Total revenue | 23 276.1 | 20 973.0 | 18 531.8 | 19 378.0 | 17 377.0 | 19 430.0 | 20 219.0 | 20 185.3 | 100.7% |
| Expenses | | | | | | | | | |
| Current expenses | 21 447.8 | 18 773.0 | 17 035.0 | 16 154.0 | 12 781.7 | 18 710.0 | 16 729.6 | 17 005.0 | 103.9% |
| Compensation of employees | 887.4 | 3 229.0 | 1 260.7 | 2 377.0 | 1 132.0 | 1 012.2 | 1 204.6 | 1 061.1 | 171.2% |
| Goods and services | 17 752.3 | 12 207.0 | 13 137.3 | 10 831.0 | 8 696.6 | 13 862.8 | 11 841.8 | 12 563.8 | 96.2% |
| Depreciation | 618.2 | 730.0 | 730.0 | 513.0 | 1 010.0 | 1 010.0 | 1 060.0 | 843.0 | 90.6% |
| Interest, dividends and rent on land | 2 190.0 | 2 607.0 | 1 907.0 | 2 433.0 | 1 943.1 | 2 825.0 | 2 623.2 | 2 537.1 | 120.1% |
| Total expenses | 21 780.1 | 18 773.0 | 17 434.0 | 16 154.0 | 12 888.1 | 18 710.0 | 16 967.0 | 17 395.0 | 102.8% |
| Surplus/(Deficit) | 1 496.0 | 2 200.0 | 1 097.8 | 3 224.0 | 4 488.9 | 720.0 | 3 252.0 | 2 790.3 | |

Table 39.28 Industrial Development Corporation of South Africa statements of historical financial performance, cash flow and financial position

| Statement of financial performance | | | | | | | | | |
|--|------------------|------------------|------------------|------------------|-------------------|------------------|-------------------|------------------|-----------------------------|
| | Budget | Audited outcome | Budget | Audited outcome | Budget | Audited outcome | Budget estimate | Revised estimate | Average: Outcome/Budget (%) |
| R million | 2016/17 | | 2017/18 | | 2018/19 | | 2019/20 | | 2016/17 - 2019/20 |
| Cash flow statement | | | | | | | | | |
| Cash flow from operating activities | 4 354.5 | 5 142.0 | 9 525.3 | 2 950.0 | 3 094.9 | 2 884.0 | 2 132.7 | 3 384.1 | 75.2% |
| Receipts | | | | | | | | | |
| Tax receipts | – | 384.0 | – | 453.0 | – | – | – | – | – |
| Non-tax receipts | 24 373.8 | 20 773.0 | 30 429.0 | 8 945.0 | 12 821.0 | 8 986.5 | 13 200.0 | 15 095.7 | 66.6% |
| Sales of goods and services other than capital assets | 16 313.8 | – | 23 394.0 | – | – | – | – | – | – |
| Administrative fees | 305.0 | – | 500.0 | – | – | – | – | – | – |
| Other sales | 16 008.8 | – | 22 894.0 | – | – | – | – | – | – |
| Other tax receipts | 8 060.0 | 20 773.0 | 7 035.0 | 8 945.0 | 12 821.0 | 8 986.5 | 13 200.0 | 15 095.7 | 130.8% |
| Transfers received | 213.1 | – | 223.8 | – | – | – | – | – | – |
| Total receipts | 24 587.0 | 21 157.0 | 30 652.8 | 9 398.0 | 12 821.0 | 8 986.5 | 13 200.0 | 15 095.7 | 67.2% |
| Payment | | | | | | | | | |
| Current payments | 20 029.5 | 15 631.0 | 20 978.5 | 6 448.0 | 9 541.1 | 6 071.5 | 10 705.3 | 11 374.0 | 64.5% |
| Compensation of employees | 4 064.4 | 3 229.0 | 4 267.6 | 2 377.0 | 4 464.4 | 1 012.2 | 4 704.6 | 1 061.1 | 43.9% |
| Goods and services | 15 915.1 | 10 422.0 | 16 710.8 | 1 753.0 | 3 133.5 | 2 234.3 | 3 377.6 | 7 775.8 | 56.7% |
| Interest and rent on land | 50.0 | 1 980.0 | – | 2 318.0 | 1 943.1 | 2 825.0 | 2 623.2 | 2 537.1 | 209.3% |
| Total payments | 20 232.5 | 16 015.0 | 21 127.5 | 6 448.0 | 9 726.1 | 6 102.5 | 11 067.3 | 11 711.6 | 64.8% |
| Net cash flow from advancing activities (Financial Institutions only) | 1 576.3 | (449.0) | (3 380.9) | (3 211.0) | (10 549.0) | 2 483.0 | (11 816.0) | (7 974.3) | 37.9% |
| Loan disbursements | (4 165.7) | (6 740.0) | (9 268.9) | (10 972.0) | (11 646.0) | (7 822.0) | (11 365.0) | (9 048.7) | 94.9% |
| Loan principal repayments | 5 742.0 | 6 291.0 | 5 888.0 | 4 408.0 | 4 779.0 | 6 504.0 | 4 721.0 | 5 432.3 | 107.1% |
| Other | – | – | – | 3 353.0 | (3 682.0) | 3 801.0 | (5 172.0) | (4 357.9) | -31.6% |
| Net cash flow from investing activities | (6 272.8) | (3 904.0) | (5 625.4) | (1 148.0) | 3 316.0 | (1 694.0) | 4 200.0 | (277.2) | 160.3% |
| Acquisition of property, plant, equipment and intangible assets | (1 757.8) | (905.0) | (1 844.4) | (1 803.0) | – | (1 512.0) | – | (1 186.1) | 150.1% |
| Acquisition of software and other intangible assets | – | (29.0) | – | (4.0) | – | (2.0) | – | – | – |
| Proceeds from the sale of property, plant, equipment and intangible assets | – | 369.0 | – | 355.0 | – | 398.0 | – | – | – |
| Other flows from investing activities | (4 515.0) | (3 339.0) | (3 781.0) | 304.0 | 3 316.0 | (578.0) | 4 200.0 | 908.9 | 346.7% |
| Net cash flow from financing activities | – | (20.0) | – | (50.0) | 5 861.0 | (50.0) | 5 194.0 | 594.4 | 4.3% |
| Borrowing activities | – | – | – | – | 5 861.0 | – | 5 194.0 | 594.4 | 5.4% |
| Other flows from financing activities | – | (20.0) | – | (50.0) | – | (50.0) | – | – | – |
| Net increase/(decrease) in cash and cash equivalents | (342.0) | 769.0 | 519.0 | (1 459.0) | 1 722.9 | 3 623.0 | (289.3) | (4 273.0) | |
| Statement of financial position | | | | | | | | | |
| Carrying value of assets | 11 168.9 | 10 074.0 | 7 837.8 | 8 148.0 | – | 7 735.0 | – | 5 794.0 | 167.1% |
| Acquisition of assets | (1 757.8) | (905.0) | (1 844.4) | (1 803.0) | – | (1 512.0) | – | (1 186.1) | 150.1% |
| Investments | 103 052.3 | 104 669.0 | 110 645.5 | 112 148.0 | 101 935.5 | 118 952.0 | 101 813.5 | 87 922.1 | 101.5% |
| Inventory | 4 461.5 | 2 771.0 | 2 201.2 | 1 748.0 | – | 2 051.0 | – | – | 98.6% |
| Loans | 16 408.7 | – | 30 936.0 | – | 19 390.2 | – | 28 075.7 | 27 557.1 | 29.1% |
| Receivables and prepayments | 4 414.0 | 2 702.0 | 1 664.8 | 3 351.0 | 16 011.8 | 3 865.0 | 16 822.2 | 8 613.9 | 47.6% |
| Cash and cash equivalents | 9 810.0 | 7 699.0 | 8 749.0 | 6 156.0 | 7 026.3 | 9 809.0 | 6 935.9 | 5 780.1 | 90.5% |
| Non-current assets held for sale | – | 1 676.0 | – | 4 508.0 | – | 36.0 | – | – | – |
| Taxation | 461.2 | 169.0 | – | 757.0 | – | 2 158.0 | – | – | 668.7% |
| Derivatives financial instruments | – | 76.0 | – | 142.0 | – | 1.0 | – | – | – |
| Total assets | 149 776.5 | 129 836.0 | 162 034.3 | 136 958.0 | 144 363.9 | 144 607.0 | 153 647.3 | 135 667.3 | 89.7% |
| Accumulated surplus/(deficit) | 42 537.3 | 43 729.0 | 45 438.7 | 90 714.0 | 89 563.5 | 93 910.0 | 91 566.8 | 97 323.7 | 121.0% |
| Capital and reserves | 66 249.8 | 44 561.0 | 65 265.9 | 1 393.0 | – | 1 393.0 | – | – | 36.0% |
| Borrowings | 29 233.9 | 103.0 | 39 466.0 | 33 236.0 | 38 880.3 | 39 535.0 | 45 268.7 | 28 076.2 | 66.0% |
| Trade and other payables | 4 121.1 | 4 051.0 | 2 552.4 | 3 379.0 | – | 3 042.0 | – | – | 156.9% |
| Taxation | 6 399.4 | 4 879.0 | 8 345.0 | 4 715.0 | 6 866.0 | 5 752.0 | 6 969.3 | 5 981.9 | 74.6% |
| Provisions | 1 175.0 | 1 725.0 | 898.6 | 1 274.0 | – | 936.0 | – | – | 189.8% |
| Managed funds (e.g. poverty alleviation fund) | 30.0 | – | 30.0 | – | 3 672.7 | – | 3 672.7 | 4 285.5 | 57.9% |
| Derivatives financial instruments | 30.1 | 30 788.0 | 37.6 | 2 247.0 | 5 381.4 | 39.0 | 6 169.8 | – | 284.7% |
| Total equity and liabilities | 149 776.5 | 129 836.0 | 162 034.3 | 136 958.0 | 144 363.9 | 144 607.0 | 153 647.3 | 135 667.3 | 89.7% |

Statements of estimates of financial performance, cash flow and financial position

Table 39.29 Industrial Development Corporation of South Africa statements of estimates of financial performance, cash flow and financial position

| Statement of financial performance | Revised estimate | Average growth rate (%) | Average: Expenditure/ Total (%) | Medium-term estimate | | | Average growth rate (%) | Average: Expenditure/ Total (%) |
|--|------------------|-------------------------|---------------------------------|----------------------|------------------|------------------|-------------------------|---------------------------------|
| R million | 2019/20 | 2016/17 - 2019/20 | | 2020/21 | 2021/22 | 2022/23 | 2019/20 - 2022/23 | |
| Revenue | 20 185.3 | 0.1% | 97.8% | 21 491.0 | 23 347.7 | 26 063.3 | 8.9% | 100.0% |
| Non-tax revenue | | | | | | | | |
| Sale of goods and services other than capital assets | 6 497.7 | -20.2% | 49.7% | 7 095.3 | 8 063.3 | 9 749.0 | 14.5% | 34.3% |
| Administrative fees | 6 497.7 | - | 31.3% | 7 095.3 | 8 063.3 | 9 749.0 | 14.5% | 34.3% |
| Other non-tax revenue | 13 687.6 | 22.9% | 48.1% | 14 395.7 | 15 284.4 | 16 314.2 | 6.0% | 65.7% |
| Total revenue | 20 185.3 | -1.3% | 100.0% | 21 491.0 | 23 347.7 | 26 063.3 | 8.9% | 100.0% |
| Current expenses | 17 005.0 | -3.2% | 99.4% | 15 858.7 | 19 012.2 | 20 857.5 | 7.0% | 94.3% |
| Compensation of employees | 1 061.1 | -31.0% | 10.9% | 1 117.3 | 1 169.8 | 1 228.1 | 5.0% | 6.0% |
| Goods and services | 12 563.8 | 1.0% | 69.6% | 11 445.9 | 13 996.9 | 15 337.3 | 6.9% | 69.1% |
| Depreciation | 843.0 | 4.9% | 4.3% | 885.2 | 929.4 | 975.9 | 5.0% | 4.7% |
| Interest, dividends and rent on land | 2 537.1 | -0.9% | 14.7% | 2 410.3 | 2 916.0 | 3 316.2 | 9.3% | 14.5% |
| Total expenses | 17 395.0 | -2.5% | 100.0% | 17 376.3 | 20 260.8 | 22 139.0 | 8.4% | 100.0% |
| Surplus/(Deficit) | 2 790.3 | | | 4 114.7 | 3 086.9 | 3 924.3 | | |
| Cash flow statement | | | | | | | | |
| Cash flow from operating activities | 3 384.1 | -13.0% | 100.0% | 1 105.0 | (289.0) | 1 173.3 | 3.3% | 100.0% |
| Receipts | | | | | | | | |
| Non-tax receipts | 15 095.7 | -10.1% | 98.3% | 14 666.9 | 15 788.0 | 16 633.9 | 3.3% | 100.0% |
| Other tax receipts | 15 095.7 | -10.1% | 98.3% | 14 666.9 | 15 788.0 | 16 633.9 | 3.3% | 100.0% |
| Total receipts | 15 095.7 | -10.6% | 100.0% | 14 666.9 | 15 788.0 | 16 633.9 | 3.3% | 100.0% |
| Current payments | 11 374.0 | -10.1% | 55.3% | 11 749.7 | 14 578.4 | 15 180.9 | 10.1% | 93.2% |
| Compensation of employees | 1 061.1 | -31.0% | 10.9% | 1 117.3 | 1 169.8 | 1 228.1 | 5.0% | 8.1% |
| Goods and services | 7 775.8 | -9.3% | 30.8% | 8 222.2 | 10 492.6 | 10 636.6 | 11.0% | 65.3% |
| Interest and rent on land | 2 537.1 | 8.6% | 13.6% | 2 410.3 | 2 916.0 | 3 316.2 | 9.3% | 19.8% |
| Total payment | 11 711.6 | -9.9% | 100.0% | 13 561.9 | 16 077.0 | 15 460.6 | 9.7% | 100.0% |
| Net cash flow from advancing activities (Financial Institutions only) | (7 974.3) | 160.9% | 100.0% | (7 980.8) | (7 930.0) | (8 293.1) | 1.3% | 66.5% |
| Loan disbursements | (9 048.7) | 10.3% | 410.3% | (9 454.1) | (10 131.0) | (10 802.4) | 6.1% | 79.7% |
| Loan principal repayments | 5 432.3 | -4.8% | -336.1% | 6 199.3 | 7 326.3 | 8 067.6 | 14.1% | -52.9% |
| Other | (4 357.9) | - | 25.8% | (4 726.0) | (5 125.3) | (5 558.2) | 8.4% | 39.7% |
| Net cash flow from investing activities | (277.2) | -58.6% | 100.0% | 2 000.0 | 2 600.0 | 3 200.0 | -326.0% | 100.0% |
| Acquisition of property, plant, equipment and intangible assets | (1 186.1) | 9.4% | 174.3% | - | - | - | -100.0% | 107.0% |
| Other flows from investing activities | 908.9 | -164.8% | -58.7% | 2 000.0 | 2 600.0 | 3 200.0 | 52.1% | -7.0% |
| Net cash flow from financing activities | 594.4 | -409.8% | 100.0% | 4 590.2 | 4 991.3 | 3 892.4 | 87.1% | 100.0% |
| Borrowing Activities | 594.4 | - | 25.0% | 4 590.2 | 4 991.3 | 3 892.4 | 87.1% | 100.0% |
| Net increase/(decrease) in cash and cash equivalents | (4 273.0) | -277.1% | 100.0% | (285.6) | (627.7) | (27.4) | -81.4% | 100.0% |
| Statement of financial position | | | | | | | | |
| Carrying value of assets | 5 794.0 | -16.8% | 5.8% | 6 310.0 | 6 500.0 | 6 313.0 | 2.9% | 4.3% |
| Acquisition of assets | (1 186.1) | 9.4% | -1.0% | - | - | - | -100.0% | -0.2% |
| Investments | 87 922.1 | -5.6% | 77.4% | 89 349.9 | 91 397.8 | 92 443.5 | 1.7% | 62.0% |
| Loans | 27 557.1 | - | 5.1% | 33 082.8 | 36 770.8 | 40 961.8 | 14.1% | 23.6% |
| Receivables and prepayments | 8 613.9 | 47.2% | 3.4% | 8 861.5 | 9 255.1 | 9 604.9 | 3.7% | 6.2% |
| Cash and cash equivalents | 5 780.1 | -9.1% | 5.4% | 5 716.6 | 5 578.3 | 5 939.3 | 0.9% | 4.0% |
| Total assets | 135 667.3 | 1.5% | 100.0% | 143 320.8 | 149 502.0 | 155 262.4 | 4.6% | 100.0% |
| Accumulated surplus/(deficit) | 97 323.7 | 30.6% | 59.1% | 100 744.7 | 100 897.5 | 102 659.6 | 1.8% | 68.9% |
| Borrowings | 28 076.2 | 548.4% | 18.1% | 32 739.9 | 37 939.1 | 42 228.0 | 14.6% | 24.0% |
| Taxation | 5 981.9 | 7.0% | 3.9% | 5 550.7 | 6 379.9 | 6 089.3 | 0.6% | 4.1% |
| Managed funds (e.g. poverty alleviation fund) | 4 285.5 | - | 0.8% | 4 285.5 | 4 285.5 | 4 285.5 | - | 2.9% |
| Total equity and liabilities | 135 667.3 | 1.5% | 100.0% | 143 320.8 | 149 502.0 | 155 262.4 | 4.6% | 100.0% |

Personnel information

Table 39.30 Industrial Development Corporation of South Africa personnel numbers and cost by salary level

| Number of posts estimated for 31 March 2020 | | Number and cost ¹ of personnel posts filled/planned for on funded establishment | | | | | | | | | | | | Number | | | | | |
|---|---|--|----------------|------------|------------------|----------------|------------|----------------------------------|----------------|------------|------------|----------------|------------|-------------------------|---------------------------------|-------------------|-------------|---------------|--------|
| Number of funded posts | Number of posts on approved establishment | Actual | | | Revised estimate | | | Medium-term expenditure estimate | | | | | | Average growth rate (%) | Average: Salary level/Total (%) | | | | |
| | | 2018/19 | | | 2019/20 | | | 2020/21 | | 2021/22 | | 2022/23 | | | | | | | |
| | | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | Number | Cost | Unit cost | | | 2019/20 - 2022/23 | | | |
| Industrial Development Corporation of South Africa | | 853 | 1 012.2 | 1.2 | 853 | 1 061.1 | 1.2 | 853 | 1 117.3 | 1.3 | 853 | 1 169.8 | 1.4 | 853 | 1 228.1 | 1.4 | 5.0% | 100.0% | |
| Salary level | 853 | 853 | 853 | 1 012.2 | 1.2 | 853 | 1 061.1 | 1.2 | 853 | 1 117.3 | 1.3 | 853 | 1 169.8 | 1.4 | 853 | 1 228.1 | 1.4 | 5.0% | 100.0% |
| 1 – 6 | 43 | 43 | 43 | 75.2 | 1.7 | 43 | 78.9 | 1.8 | 43 | 83.0 | 1.9 | 43 | 87.0 | 2.0 | 43 | 91.3 | 2.1 | 5.0% | 5.0% |
| 7 – 10 | 275 | 275 | 275 | 139.5 | 0.5 | 275 | 146.2 | 0.5 | 275 | 153.9 | 0.6 | 275 | 161.2 | 0.6 | 275 | 169.2 | 0.6 | 5.0% | 32.2% |
| 11 – 12 | 177 | 177 | 177 | 179.7 | 1.0 | 177 | 188.4 | 1.1 | 177 | 198.4 | 1.1 | 177 | 207.7 | 1.2 | 177 | 218.1 | 1.2 | 5.0% | 20.8% |
| 13 – 16 | 337 | 337 | 337 | 546.7 | 1.6 | 337 | 573.2 | 1.7 | 337 | 603.5 | 1.8 | 337 | 631.9 | 1.9 | 337 | 663.4 | 2.0 | 5.0% | 39.5% |
| 17 – 22 | 21 | 21 | 21 | 71.0 | 3.4 | 21 | 74.4 | 3.5 | 21 | 78.4 | 3.7 | 21 | 82.1 | 3.9 | 21 | 86.2 | 4.1 | 5.0% | 2.5% |

1. Rand million.

Other entities

Comprehensive coverage of the following public entities is provided with more detailed information for the vote at www.treasury.gov.za under the budget information link.

- The **Companies Tribunal** was established in 2011 as a juristic entity in terms of the Companies Act (2008) and became operational in 2012. It is mandated to adjudicate and mediate disputes, and make orders. The tribunal is enjoined to deliver on this mandate in a manner that is simple, ethical, efficient, equitable, transparent, accountable and impartial, without fear, favour or prejudice. The tribunal's total budget for 2020/21 is R18.3 million.
- The **Competition Commission** is a statutory body constituted in terms of the Competition Act (1998), as amended. It is empowered to investigate, control and evaluate restrictive business practices, including the abuse of dominant positions and mergers; and promote the advocacy of competition issues to achieve equity and efficiency in the South African economy. The commission's total budget for 2020/21 is R417.2 million.
- The **Competition Tribunal** was established in 1999 in terms of the Competition Act (1998), as amended. All large corporate mergers and allegations of restrictive practices are brought before the tribunal by the Competition Commission and interested parties for adjudication. The tribunal's total budget for 2020/21 is R64.2 million.
- The **International Trade Administration Commission** is mandated to manage an efficient and effective trade administration system. It was established in terms of the International Trade Administration Act (2002). The commission's total budget for 2020/21 is R113.9 million.
- The **National Consumer Commission** was established in terms of section 85 of the Consumer Protection Act (2008), with jurisdiction across South Africa. The act seeks to promote a fair, accessible and sustainable marketplace for consumer products and services, and for that purpose to establish national norms and standards relating to consumer protection. It further seeks to provide for improved standards of consumer information, prohibit certain unfair marketing and business practices, promote responsible consumer behaviour, and promote a consistent legislative framework. The commission's total budget for 2020/21 is R63.3 million.
- The **National Consumer Tribunal** was established in terms of the National Credit Act (2005) as an independent adjudicative entity. It is mandated to review decisions made by the National Credit Regulator and the National Consumer Commission, as well as to adjudicate on applications and referrals in terms of the National Credit Act (2005) and the Consumer Protection Act (2008). The tribunal's total budget for 2020/21 is R66.4 million.
- The **National Credit Regulator** was established in terms of the National Credit Act (2005) and is responsible for the regulation of the South African credit industry. It enforces the act, and carries out education, research, policy development, the registration of industry participants and the investigation of complaints. The regulator is mandated to promote the development of an accessible credit market, particularly to address

the needs of historically disadvantaged and low-income individuals, and remote, isolated or low-density communities. The regulator's total budget for 2020/21 is R170.4 million.

- The **National Empowerment Fund** was established in terms of the National Empowerment Fund Act (1998) to promote and facilitate BEE and transformation. In providing financial and non-financial support to black businesses and structuring accessible retail savings products for black people, the fund is mandated to implement the empowerment codes of good practice for BEE. The fund has five core divisions: small, medium and micro enterprises; rural development; venture capital; corporate finance; and women empowerment funds. The fund's total budget for 2020/21 is R340.9 million.
- The **National Gambling Board** was established in terms of the National Gambling Act (2004), which makes provision for the coordination of concurrent national and provincial legislative competence over matters relating to casinos, racing, gambling and wagering; and provides for the regulation and development of uniform norms and standards. The board's mandate is derived from the National Gambling Act (2004), legislation that prohibits money laundering and the financing of terrorism, the Broad-Based Black Economic Empowerment Act (2003), the codes of good practice for BEE, and the Employment Equity Act (1998). The board's total budget for 2020/21 is R264.1 million.
- The **National Lotteries Commission** was established in terms of the National Lotteries Act (1997) and is mandated to regulate the national lottery and other lotteries, including fundraising society lotteries and promotional competitions. The commission also advises the Minister of Trade, Industry and Competition on policy matters relating to the national lottery and other lotteries. The commission ensures the protection of all participants, maximises revenue for good causes in a responsible manner, administers the National Lottery Distribution Trust Fund, and distributes funds for good causes to the distributing agencies in an equitable and expeditious manner. The commission's total budget for 2020/21 is R588.3 million.
- The **National Metrology Institute of South Africa** is mandated by the Measurement Units and Measurement Standards Act (2006) to ensure that South Africa has a scientifically valid and internationally comparable and accepted measurement system, and that the international system of units is correctly applied. This is of paramount importance for manufacturing, trade, health and safety, and law enforcement. To fulfil this mandate, the institute: develops and maintains national measurement standards for South Africa; ensures that these are traceable to the primary international system of units; benchmarks these measurement standards against the measurement standards of other countries; submits the calibration and measurement capabilities to the international database as the entry for South Africa; and distributes the national capability through calibration and certified reference materials to calibration and testing laboratories in Southern Africa. The institute's total budget for 2020/21 is R310 million.
- The **National Regulator for Compulsory Specifications** was established in terms of the Measurement Units and Measurement Standards Act (2006) as a public entity that administers compulsory specifications, otherwise known as technical regulations, on behalf of the Minister of Trade, Industry and Competition. The regulator is mandated to protect the health and safety of the public and the environment by administering and maintaining compulsory specifications, implementing a regulatory and compliance system, and engaging in market surveillance to ensure compliance. The regulator's total budget for 2020/21 is R551.6 million.
- The **Small Enterprise Finance Agency** was established in 2012 and combines the operations of Khula Enterprise Finance, the South African Micro-Finance Apex Fund and the Industrial Development Corporation's small business operations. The agency's total budget for 2020/21 is R1.7 billion.
- The **South African Bureau of Standards** was established as a statutory body in terms of the Standards Act (2008), and is part of South Africa's standardisation, quality assurance, accreditation and metrology technical infrastructure. The bureau is mandated to provide standardisation and conformity assessment services to protect the integrity of the South African market, protect consumers, create a competitive advantage for South African industry, and facilitate access by South Africans to local and international markets. The bureau is the sole publisher of South African national standards, and is responsible for the technical work of the industrial policy action plan. Its total budget for 2020/21 is R965.6 million.
- The **South African National Accreditation System** was established in terms of the Accreditation for Conformity Assessment, Calibration and Good Laboratory Practice Act (2006). It is mandated to accredit or

monitor for compliance with good laboratory practice; promote accreditation as a means of facilitating international trade to enhance South Africa's economic performance and bring about economic transformation; promote the competence and equivalence of accredited bodies; and promote the competence and equivalence of good laboratory practice facilities compliant with the act. The entity's total budget for 2020/21 is R124.6 million.

